TEXAS COMMISSION ON ENVIRONMENTAL QUALITY



NOTICE OF AN APPLICATION TO AMEND A CERTIFICATE OF ADJUDICATION

APPLICATION NO. 12-4082A

The Vaughn Living Trust seeks to add a place of use and to add a diversion point on the Brazos River, Brazos River Basin in Somervell County. More information on the application and how to participate in the permitting process is given below.

APPLICATION. The Vaughn Living Trust, 12200 Mitchell Bend Ct., Granbury, Texas 76048, Applicant, has applied to the Texas Commission on Environmental Quality (TCEQ) to amend Certificate of Adjudication No. 12-4082 pursuant to Texas Water Code (TWC) § 11.122 and TCEQ Rules Title 30 Texas (TAC) § 295.1, *et seq.* Notice is being mailed to the record holders of Certificate of Adjudication No. 12-4082 pursuant to Title 30 TAC § 295.158(c)(2)(B) and Title 30 TAC § 295.158(c)(2)(C).

Certificate of Adjudication No. 12-4082 authorizes The Vaughn Living Trust to divert and use not to exceed 114.8 acre-feet of water per year from three points on the Brazos River, Brazos River Basin, at a maximum combined diversion rate of 3.33 cfs (1,500 gpm), for agricultural purposes to irrigate 114.8 acres out of a 274.91-acre tract in Somervell County.

The time priority of this right is July 31, 1950.

Applicant seeks to amend their portion of Certificate of Adjudication No. 12-4082 to add a place of use for agricultural purposes to irrigate the entire 274.91-acre-foot tract of land currently authorized by COA NO. 12-4082, and to add an additional 310.52-acre tract of land in Somervell County.

The additional land to be irrigated is currently authorized under Certificate of Adjudication No. 12-4081 and owned by the Applicant.

Applicant also seeks to add an additional diversion point on the Brazos River, located at Latitude 32.297127° N, Longitude 97.683277° W in Somervell County, ZIP Code 76048.

The additional diversion point is currently authorized under Certificate of Adjudication No. 12-4081.

The application was received on October 16, 2023 and fees were received on October 17, 2023. Additional information was received on November 21, 2023. The application was declared administratively complete and filed with the Office of the Chief Clerk on November 28, 2023.

The Executive Director completed the technical review of the application and prepared a draft amendment. The draft amendment, if granted, would contain special conditions including, but not limited to, maintaining a measurement device. The application and the Executive Director's

draft amendment are available for viewing on the TCEQ web page at: https://www.tceq.texas.gov/permitting/water_rights/wr-permitting/view-wr-pend-apps. Alternatively, you may request a copy of the documents by contacting the TCEQ Office of the Chief Clerk by phone at (512) 239-3300 or by mail at TCEQ OCC, Notice Team (MC-105), P.O. Box 13087, Austin, Texas 78711.

PUBLIC COMMENT / PUBLIC MEETING. Written public comments and requests for a public meeting should be submitted to the Office of the Chief Clerk, at the address provided in the information section below by January 16, 2024. A public meeting is intended for the taking of public comment and is not a contested case hearing. A public meeting will be held if the Executive Director determines that there is a significant degree of public interest in the application.

CONTESTED CASE HEARING. The TCEQ may grant a contested case hearing on this application if a written hearing request is filed by January 16, 2024. The Executive Director can consider an approval of the application unless a written request for a contested case hearing is filed by January 16, 2024.

To request a contested case hearing, you must submit the following: (1) your name (or for a group or association, an official representative), mailing address, daytime phone number, and fax number, if any; (2) applicant's name and permit number; (3) the statement "[I/we] request a contested case hearing;" (4) a brief and specific description of how you would be affected by the application in a way not common to the general public; and (5) the location and distance of your property relative to the proposed activity. You may also submit proposed conditions for the requested permit which would satisfy your concerns. Requests for a contested case hearing must be submitted in writing to the Office of the Chief Clerk at the address provided in the information section below.

If a hearing request is filed, the Executive Director will not issue the permit and will forward the application and hearing request to the TCEQ Commissioners for their consideration at a scheduled Commission meeting.

INFORMATION. Written hearing requests, public comments or requests for a public meeting should be submitted to the Office of the Chief Clerk, MC 105, TCEQ, P.O. Box 13087, Austin, TX 78711-3087 or electronically at https://www14.tceq.texas.gov/epic/eComment/ by entering ADJ 4082 in the search field. For information concerning the hearing process, please contact the Public Interest Counsel, MC 103, at the same address.

For additional information, individual members of the general public may contact the Public Education Program at 1-800-687-4040. General information regarding the TCEQ can be found at our web site at http://www.tceq.texas.gov Si desea información en Español, puede llamar al 1-800-687-4040 o por el internet al http://www.tceq.texas.gov.

Issued: December 29, 2023

TEXAS COMMISSION ON ENVIRONMENTAL QUALITY



AMENDMENT TO A CERTIFICATE OF ADJUDICATION

CERTIFICATE NO. 12-4082A

TYPE § 11.122

Owner: The Vaughn Living Trust Address: 12200 Mitchell Bend Ct.

Granbury, Texas 76048

Filed: November 28, 2023 Granted:

Purpose: Agricultural County: Somervell

Watercourse: Brazos River Watershed: Brazos River Basin

WHEREAS, a portion of Certificate of Adjudication (COA) No. 12-4082 authorizes The Vaughn Living Trust (Owner/Applicant) to divert and use not to exceed 114.8 acre-feet of water per year from three points on the Brazos River, Brazos River Basin, at a maximum combined diversion rate of 3.33 cfs (1,500 gpm), for agricultural purposes to irrigate 114.8 acres out of a 274.91-acre tract in Somervell County; and

WHEREAS, the time priority of this right is July 31, 1950; and

WHEREAS, Applicant seeks to amend their portion of Certificate of Adjudication No. 12-4082 to add a place of use for agricultural purposes to irrigate the entire 274.91-acre-foot tract of land currently authorized by COA NO. 12-4082, and to add an additional 310.52-acre tract of land in Somervell County; and

WHEREAS, the additional land to be irrigated is currently authorized under Certificate of Adjudication No. 12-4081, which is owned by the Applicant; and

WHEREAS, Applicant also seeks to add an additional diversion point on the Brazos River, located at Latitude 32.297127° N, Longitude 97.683277° W in Somervell County; and

WHEREAS, the additional diversion point is currently authorized under Certificate of Adjudication No. 12-4081; and

WHEREAS, the Texas Commission on Environmental Quality finds that jurisdiction over the application is established; and

WHEREAS, this amendment, if granted, is subject to the requirements and orders of the Brazos Watermaster; and

WHEREAS, the Executive Director recommends that a special condition be included in this amendment: and

WHEREAS, the Commission has complied with the requirements of the Texas Water Code and Rules of the Texas Commission on Environmental Quality in issuing this amendment;

NOW, THEREFORE, this amendment to Certificate of Adjudication No. 12-4082, designated Certificate of Adjudication No. 12-4082A, is issued to The Vaughn Living Trust subject to the following terms and conditions:

1. USE

In lieu of previous authorizations, Owner is authorized to divert and use not to exceed 114.8 acre-feet of water per year from the Brazos River for agricultural purposes to irrigate the entire 274.91-acre-foot tract of land currently authorized by COA NO. 12-4082 and to irrigate a 310.52-acre tract in the west end of tract 22 of the Mitchell Bend Land Company Subdivision in Somervell County.

2. DIVERSION

- A. In addition to previous authorizations, Owner is authorized to divert from a point on the Brazos River, located at Latitude 32.297127° N, Longitude 97.683277° W in Somervell County, and being a point also authorized under Certificate of Adjudication No. 12-4081.
- B. Maximum combined diversion rate: 3.33 cfs (1,500 gpm).

3. SPECIAL CONDITION

- A. Owner shall maintain a measuring device which accounts for, within 5% accuracy, the quantity of water diverted and maintain measurement records.
- B. Owner shall allow the Brazos Watermaster reasonable access to the property to inspect any measuring devices and records.
- C. Owner shall contact the Brazos Watermaster prior to diversion of water authorized by this amendment.

This water right is appurtenant to and is an undivided part of the above-described 274.91-acre tract land within which irrigation is authorized. The 310.52-acre tract of land is appurtenant to Certificate of Adjudication No. 12-4081. A transfer of any portion of the land described includes, unless otherwise specified, a proportionate amount of the Certificate of Adjudication by the owners or seller at the time of the transaction.

This amendment is issued subject to all terms, conditions and provisions contained in Certificate of Adjudication No. 12-4082, except as specifically amended herein.

This amendment is issued subject to all superior and senior water right holders in the Brazos River Basin.

Owner agrees to be bound by the terms, conditions, and provisions contained herein and such agreement is a condition precedent to the granting of this amendment.

All other matters requested in the application which are not specifically granted by this amendment are denied.

This amendment is issued subject to the Rules of the Texas Commission on Environmental Quality and to the right of continuing supervision of State water resources exercised by the Commission.

Date Issued:	For the Commission

From: Dwane Smith

Sent: Tuesday, December 26, 2023 7:49:03 AM

To: Natalia Ponebshek <Natalia.Ponebshek@tceq.texas.gov>

Subject: Re: Vaughn Living Trust, Application No. 12-4082A Draft Amendment

Thank you Natalia, This draft amendment looks correct . Dwane Smith Sent from my iPad

On Dec 21, 2023, at 4:02 PM, Natalia Ponebshek Natalia.Ponebshek@tceq.texas.gov wrote:

Good afternoon,

Please review the draft amendment and notice for Vaughn Living Trust, Application No. 12-4082A and provide comments by COB January 8, 2024. Let me know if you have any questions.

Thank you,

Natalia Ponebshek, Project Manager Water Rights Permitting Team Water Rights Permitting and Availability Section (512) 239-4641 Jon Niermann, *Chairman*Emily Lindley, *Commissioner*Bobby Janecka, *Commissioner*Kelly Keel, *Executive Director*



TEXAS COMMISSION ON ENVIRONMENTAL QUALITY

Protecting Texas by Reducing and Preventing Pollution

December 21, 2022

Mr. Dwane Smith, President Brazos Valley Grass P.O. Box 190 Cresson, TX 76035-0190 VIA E-MAIL

RE: The Vaughn Living Trust

ADJ 4082

CN605252378, RN106895279

Application No. 12-4082A to Amend Certificate of Adjudication No. 12-4082

Texas Water Code § 11.122, Requiring Limited Mailed Notice

Brazos River, Brazos River Basin

Somervell County

Dear Mr. Smith:

Drafts, subject to revision, of the public notice and proposed amendment to Certificate of Adjudication No. 12-4082 are attached.

Staff is recommending that the referenced application be granted in accordance with the attached drafts. Please review the drafts and contact me no later than January 8, 2024 with any comments or questions as the notice will be forwarded to the Office of the Chief Clerk for mailing after that date.

Please note this application requires a two-week comment period and once the comment period has closed, the proposed amendment to Certificate of Adjudication 12-4082 may be issued as drafted given no hearing requests are received.

If you have any questions concerning this matter, please contact me via e-mail at natalia.ponebshek@tceq.texas.gov or by telephone at (512) 239-4641.

Sincerely,

Natalia Ponsbshek

Natalia Ponebshek, Project Manager Water Rights Permitting Team Water Rights Permitting and Availability Section

Attachments

TEXAS COMMISSION ON ENVIRONMENTAL QUALITY



AMENDMENT TO A CERTIFICATE OF ADJUDICATION

CERTIFICATE NO. 12-4082A

TYPE § 11.122

Owner: The Vaughn Living Trust Address: 12200 Mitchell Bend Ct.

Granbury, Texas 76048

Filed: November 28, 2023 Granted:

Purpose: Agricultural County: Somervell

Watercourse: Brazos River Watershed: Brazos River Basin

WHEREAS, a portion of Certificate of Adjudication (COA) No. 12-4082 authorizes The Vaughn Living Trust (Owner/Applicant) to divert and use not to exceed 114.8 acre-feet of water per year from three points on the Brazos River, Brazos River Basin, at a maximum combined diversion rate of 3.33 cfs (1,500 gpm), for agricultural purposes to irrigate 114.8 acres out of a 274.91-acre tract in Somervell County; and

WHEREAS, the time priority of this right is July 31, 1950; and

WHEREAS, Applicant seeks to amend their portion of Certificate of Adjudication No. 12-4082 to add a place of use for agricultural purposes to irrigate the entire 274.91-acre-foot tract of land currently authorized by COA NO. 12-4082, and to add an additional 310.52-acre tract of land in Somervell County; and

WHEREAS, the additional land to be irrigated is currently authorized under Certificate of Adjudication No. 12-4081, which is owned by the Applicant; and

WHEREAS, Applicant also seeks to add an additional diversion point on the Brazos River, located at Latitude 32.297127° N, Longitude 97.683277° W in Somervell County; and

WHEREAS, the additional diversion point is currently authorized under Certificate of Adjudication No. 12-4081; and

WHEREAS, the Texas Commission on Environmental Quality finds that jurisdiction over the application is established; and

WHEREAS, this amendment, if granted, is subject to the requirements and orders of the Brazos Watermaster; and

WHEREAS, the Executive Director recommends that a special condition be included in this amendment; and

WHEREAS, the Commission has complied with the requirements of the Texas Water Code and Rules of the Texas Commission on Environmental Quality in issuing this amendment;

NOW, THEREFORE, this amendment to Certificate of Adjudication No. 12-4082, designated Certificate of Adjudication No. 12-4082A, is issued to The Vaughn Living Trust subject to the following terms and conditions:

1. USE

In lieu of previous authorizations, Owner is authorized to divert and use not to exceed 114.8 acre-feet of water per year from the Brazos River for agricultural purposes to irrigate the entire 274.91-acre-foot tract of land currently authorized by COA NO. 12-4082 and to irrigate a 310.52-acre tract in the west end of tract 22 of the Mitchell Bend Land Company Subdivision in Somervell County.

2. DIVERSION

- A. In addition to previous authorizations, Owner is authorized to divert from a point on the Brazos River, located at Latitude 32.297127° N, Longitude 97.683277° W in Somervell County, and being a point also authorized under Certificate of Adjudication No. 12-4081.
- B. Maximum combined diversion rate: 3.33 cfs (1,500 gpm).

3. SPECIAL CONDITION

- A. Owner shall maintain a measuring device which accounts for, within 5% accuracy, the quantity of water diverted and maintain measurement records.
- B. Owner shall allow the Brazos Watermaster reasonable access to the property to inspect any measuring devices and records.
- C. Owner shall contact the Brazos Watermaster prior to diversion of water authorized by this amendment.

This water right is appurtenant to and is an undivided part of the above-described 274.91-acre tract land within which irrigation is authorized. The 310.52-acre tract of land is appurtenant to Certificate of Adjudication No. 12-4081. A transfer of any portion of the land described includes, unless otherwise specified, a proportionate amount of the Certificate of Adjudication by the owners or seller at the time of the transaction.

This amendment is issued subject to all terms, conditions and provisions contained in Certificate of Adjudication No. 12-4082, except as specifically amended herein.

This amendment is issued subject to all superior and senior water right holders in the Brazos River Basin.

Owner agrees to be bound by the terms, conditions, and provisions contained herein and such agreement is a condition precedent to the granting of this amendment.

All other matters requested in the application which are not specifically granted by this amendment are denied.

This amendment is issued subject to the Rules of the Texas Commission on Environmental Quality and to the right of continuing supervision of State water resources exercised by the Commission.

Date Issued:	For the Commission

TEXAS COMMISSION ON ENVIRONMENTAL QUALITY



NOTICE OF AN APPLICATION TO AMEND A CERTIFICATE OF ADJUDICATION

APPLICATION NO. 12-4082A

The Vaughn Living Trust seeks to add a place of use and to add a diversion point on the Brazos River, Brazos River Basin in Somervell County. More information on the application and how to participate in the permitting process is given below.

APPLICATION. The Vaughn Living Trust, 12200 Mitchell Bend Ct., Granbury, Texas 76048, Applicant, has applied to the Texas Commission on Environmental Quality (TCEQ) to amend Certificate of Adjudication No. 12-4082 pursuant to Texas Water Code (TWC) § 11.122 and TCEQ Rules Title 30 Texas Administrative Code (TAC) § 295.1, *et seq.* Notice is being mailed to the record holders of Certificate of Adjudication No. 12-4082 pursuant to Title 30 TAC § 295.158(c)(2)(B) and Title 30 TAC § 295.158(c)(2)(C).

Certificate of Adjudication No. 12-4082 authorizes The Vaughn Living Trust to divert and use not to exceed 114.8 acre-feet of water per year from three points on the Brazos River, Brazos River Basin, at a maximum combined diversion rate of 3.33 cfs (1,500 gpm), for agricultural purposes to irrigate 114.8 acres out of a 274.91-acre tract in Somervell County.

The time priority of this right is July 31, 1950.

Applicant seeks to amend their portion of Certificate of Adjudication No. 12-4082 to add a place of use for agricultural purposes to irrigate the entire 274.91-acre-foot tract of land currently authorized by COA NO. 12-4082, and to add an additional 310.52-acre tract of land in Somervell County.

The additional land to be irrigated is currently authorized under Certificate of Adjudication No. 12-4081 and owned by the Applicant.

Applicant also seeks to add an additional diversion point on the Brazos River, located at Latitude 32.297127° N, Longitude 97.683277° W in Somervell County, ZIP Code 76048.

The additional diversion point is currently authorized under Certificate of Adjudication No. 12-4081.

The application was received on October 16, 2023 and fees were received on October 17, 2023. Additional information was received on November 21, 2023. The application was declared administratively complete and filed with the Office of the Chief Clerk on November 28, 2023.

The Executive Director completed the technical review of the application and prepared a draft amendment. The draft amendment, if granted, would contain special conditions including, but not limited to, maintaining a measurement device. The application and the Executive Director's

draft amendment are available for viewing on the TCEQ web page at: https://www.tceq.texas.gov/permitting/water_rights/wr-permitting/view-wr-pend-apps. Alternatively, you may request a copy of the documents by contacting the TCEQ Office of the Chief Clerk by phone at (512) 239-3300 or by mail at TCEQ OCC, Notice Team (MC-105), P.O. Box 13087, Austin, Texas 78711.

PUBLIC COMMENT / PUBLIC MEETING. Written public comments and requests for a public meeting should be submitted to the Office of the Chief Clerk, at the address provided in the information section below by 2023. A public meeting is intended for the taking of public comment and is not a contested case hearing. A public meeting will be held if the Executive Director determines that there is a significant degree of public interest in the application.

CONTESTED CASE HEARING. The TCEQ may grant a contested case hearing on this application if a written hearing request is filed by 2023. The Executive Director can consider an approval of the application unless a written request for a contested case hearing is filed by 2023.

To request a contested case hearing, you must submit the following: (1) your name (or for a group or association, an official representative), mailing address, daytime phone number, and fax number, if any; (2) applicant's name and permit number; (3) the statement "[I/we] request a contested case hearing;" (4) a brief and specific description of how you would be affected by the application in a way not common to the general public; and (5) the location and distance of your property relative to the proposed activity. You may also submit proposed conditions for the requested permit which would satisfy your concerns. Requests for a contested case hearing must be submitted in writing to the Office of the Chief Clerk at the address provided in the information section below.

If a hearing request is filed, the Executive Director will not issue the permit and will forward the application and hearing request to the TCEQ Commissioners for their consideration at a scheduled Commission meeting.

INFORMATION. Written hearing requests, public comments or requests for a public meeting should be submitted to the Office of the Chief Clerk, MC 105, TCEQ, P.O. Box 13087, Austin, TX 78711-3087 or electronically at https://www14.tceq.texas.gov/epic/eComment/ by entering ADJ 4082 in the search field. For information concerning the hearing process, please contact the Public Interest Counsel, MC 103, at the same address.

For additional information, individual members of the general public may contact the Public Education Program at 1-800-687-4040. General information regarding the TCEQ can be found at our web site at http://www.tceq.texas.gov Si desea información en Español, puede llamar al 1-800-687-4040 o por el internet al http://www.tceq.texas.gov.

Issued:

TCEQ Interoffice Memorandum

TO: Office of the Chief Clerk

Texas Commission on Environmental Quality

THRU: Chris Kozlowski, Team Leader

Water Rights Permitting Team

FROM: Natalia Ponebshek, Project Manager

Water Rights Permitting Team

DATE: November 28, 2023

SUBJECT: The Vaughn Living Trust

ADJ 4082

CN605252378, RN106895279

Application No. 12-4082A to Amend Certificate of Adjudication No. 12-

4082

Texas Water Code § 11.122, Requiring Limited Mailed Notice

Brazos River, Brazos River Basin

Somervell County

The application was received on October 16, 2023 and fees were received on October 17, 2023. Additional information was received on November 21, 2023. The application was declared administratively complete and accepted for filing with the Office of the Chief Clerk on November 28, 2023. Mailed notice to the interjacent water right holders of record in the Brazos River Basin is required pursuant to Title 30 TAC § 295.158(c)(3)(D); however, there are no interjacent water right holders to notice. Mailed notice to the record holder is required pursuant to Title 30 TAC § 295.158(c)(2)(B).

All fees have been paid and the application is sufficient for filing.

Natalia Ponsbshek

Natalia Ponebshek, Project Manager

Water Rights Permitting Team

Water Rights Permitting and Availability Section

OCC Mailed Notice Required √YES □NO

Jon Niermann, *Chairman*Emily Lindley, *Commissioner*Bobby Janecka, *Commissioner*Kelly Keel, *Interim Executive Director*



TEXAS COMMISSION ON ENVIRONMENTAL QUALITY

Protecting Texas by Reducing and Preventing Pollution

November 28, 2023

Mr. Dwane Smith, President Brazos Valley Grass P.O. Box 190 Cresson, TX 76035-0190 **VIA E-MAIL**

RE: The Vaughn Living Trust

ADJ 4082

CN605252378, RN106895279

Application No. 12-4082A to Amend Certificate of Adjudication No. 12-4082

Texas Water Code § 11.122, Requiring Limited Mailed Notice

Brazos River, Brazos River Basin

Somervell County

Dear Mr. Smith:

This acknowledges receipt, on November 21, 2023, of additional information.

The application was declared administratively complete and filed with the Office of the Chief Clerk on November 28, 2023. Staff will continue processing the application for consideration by the Executive Director.

If you have any questions concerning the application, please contact me via email at Natalia.Ponebshek@tceq.texas.gov or by telephone at (512) 239-4641.

Sincerely,

Natalia Ponebshek, Project Manager

Water Rights Permitting Team

Natalia Ponobahok

Water Rights Permitting and Availability Section

Jenna Rollins

From: Dwane Smith

Sent: Tuesday, November 21, 2023 2:01 PM

To: Jenna Rollins

Cc:Humberto Galvan; Chris Kozlowski; Natalia PonebshekSubject:Re: Vaughn Living Trust, Application No. 12-4082AAttachments:Vaughn_Living_Trust_12-4082A_RFI_Sent_11.20.23.pdf

Ms. Jenna Rollins

Please consider this response as confirmation that the intent of this application is to add the 310.52 acre tract authorized under Certificate of Adjudication No. 12-4081 as a place of use.

Sincerely, Dwane Smith

On Nov 20, 2023, at 3:26 PM, Jenna Rollins Jenna.Rollins@tceq.texas.gov> wrote:

Dear Mr. Smith,

Please see the attached request for information letter for Vaughn Living Trust, application No. 12-4082A, and provide a response by December 20, 2023.

Best regards, Jenna Rollins, Project Manager Water Rights Permitting Team Water Rights Permitting and Availability Section 512-239-1845

Natalia Ponebshek

From: Jenna Rollins

Sent: Monday, November 20, 2023 3:26 PM

To:

Cc: Humberto Galvan; Chris Kozlowski; Natalia Ponebshek

Subject: Vaughn Living Trust, Application No. 12-4082A

Attachments: Vaughn_Living_Trust_12-4082A_RFI_Sent_11.20.23.pdf

Dear Mr. Smith,

Please see the attached request for information letter for Vaughn Living Trust, application No. 12-4082A, and provide a response by December 20, 2023.

Best regards, Jenna Rollins, Project Manager Water Rights Permitting Team Water Rights Permitting and Availability Section 512-239-1845 Jon Niermann, *Chairman*Emily Lindley, *Commissioner*Bobby Janecka, *Commissioner*Kelly Keel, *Interim Executive Director*



TEXAS COMMISSION ON ENVIRONMENTAL QUALITY

Protecting Texas by Reducing and Preventing Pollution

November 20, 2023

Mr. Dwane Smith, President Brazos Valley Grass P.O. Box 190 Cresson, TX 76035-0190 VIA E-MAIL

RE: The Vaughn Living Trust

ADJ 4082

CN605252378, RN106895279

Application No. 12-4082A to Amend Certificate of Adjudication No. 12-4082

Texas Water Code § 11.122, Not Requiring Notice

Brazos River, Brazos River Basin

Somervell County

Dear Mr. Smith:

This acknowledges receipt, on October 16, 2023, of the referenced application, and on October 17, 2023, of fees in the amount of \$112.50 (Receipt No. M401410, copy attached).

Before the application can be declared administratively complete confirm that the applicant is requesting to add the 310.52-acre-tract authorized under Certificate of Adjudication No. 12-4081 as a place of use.

Please provide the requested information by December 20, 2023 or the application may be returned pursuant to Title 30 TAC § 281.18.

If you have any questions concerning this matter, please contact me via e-mail at Natalia.Ponebshek@tceq.texas.gov or by telephone at (512) 239-4641.

Sincerely,

Natalia Ponebshek, Project Manager

Water Rights Permitting Team

enna Rollins for

Water Rights Permitting and Availability Section

Attachment



TCEQ - A/R RECEIPT REPORT BY ACCOUNT NUMBER

Fee Code Ref#1 Check Number CC Type	
Account# Ref#2 Card Auth. Tran Code Slip Key	
Fee Description Account Name Paid In By User Data Rec Code Document# Tr	ran Date Tran Amount
WTR USE PERMITS WUP M401409 3367 BS00105454 17	17-OCT-23 -\$112.50
WUP ADJ141787 101723 N D4800295	
WATER USE PERMITS WHELESS, MELLOPEZ CK	
SUSAN H	
WUP M401410 19489 BS00105454 17	17-OCT 23 -\$112.50
WUP ADJ124082 101723 N D4800295	
WATER USE PERMITS BRAZOS MELLOPEZ CK	
VALLEY	
GRASS INC	
Total (Fee Code):	-\$225.00
Grand Total:	-\$2,240.00

RECEIVEL

OCT 19 2023

Water Availability Division

RECEIVED
OCT 19 2023

Water Availability Division

Page 3 of 3

TEXAS COMMISSION ON ENVIRONMENTAL QUALITY

TCEQ WATER RIGHTS PERMITTING APPLICATION

ADMINISTRATIVE INFORMATION CHECKLIST

Complete and submit this checklist for each application. See Instructions Page 5.

APPLI	CANT(S):		
Indica yes) o	ate whether the following items are includer or N (for no) next to each item (all items are	ed in y e <u>not</u> r	your application by writing either Y (for equired for every application).
Y/N		Y/N	
Y	Administrative Information Report	Y	Worksheet 3.0
N	Additional Co-Applicant Information	Y	Additional W.S. 3.0 for each Point
N	Additional Co-Applicant Signature Pages	Y	Recorded Deeds for Diversion Points
Y	Written Evidence of Signature Authority	Y	Consent for Diversion Access
N	Technical Information Report	N	Worksheet 4.0
Y	USGS Map (or equivalent)	N	TPDES Permit(s) 001 16 2023
Y	Map Showing Project Details	N	Water Availability Division
Y	Original Photographs	N	Groundwater Well Permit
N	Water Availability Analysis	N	Signed Water Supply Contract
Y	Worksheet 1.0	N	Worksheet 4.1
Y	Recorded Deeds for Irrigated Land	Y	Worksheet 5.0
Y	Consent for Irrigated Land	N	Addendum to Worksheet 5.0
N	_Worksheet 1.1	N	Worksheet 6.0
N	Addendum to Worksheet 1.1	N	
N	Worksheet 1.2	N	Water Conservation Plan(s)
N	Worksheet 2.0	N	Drought Contingency Plan(s)
N		N	Documentation of Adoption
N	_Additional W.S. 2.0 for Each Reservoir	N	_Worksheet 7.0
N	_Dam Safety Documents	<u>Y</u>	Accounting Plan
N	_Notice(s) to Governing Bodies	<u>Y</u>	_Worksheet 8.0
N	Recorded Deeds for Inundated Land	N	Fees
14	Consent for Inundated Land	14	Public Involvement Plan

ADMINISTRATIVE INFORMATION REPORT

The following information is required for all new applications and amendments.

***Applicants are REQUIRED to schedule a pre-application meeting with TCEQ Staff to discuss Applicant's needs prior to submitting an application. Call the Water Rights Permitting Team to schedule a meeting at (512) 239-4600.

. TYPE OF APPLICATION (Instructions, Page. 6)
ndicate, by marking X , next to the following authorizations you are seeking.
New Appropriation of State Water
X Amendment to a Water Right *
Bed and Banks
If you are seeking an amendment to an existing water rights authorization, you must be the owner of record of the authorization. If the name of the Applicant in Section 2 does not match the name of the current owner(s) of record for the permit or certificate or if any of the owners is not included as an applicant in this amendment request, your application could be returned. If you or a co-applicant are a new owner, but ownership is not reflected in the records of the TCEQ, submit a change of ownership request (Form TCEQ-10204) prior to ubmitting the application for an amendment. See Instructions page. 6. Please note that an amendment application may be returned, and the Applicant may resubmit once the change of whership is complete.
lease summarize the authorizations or amendments you are seeking in the space below or ttach a narrative description entitled "Summary of Request."
THE INTENT OF THE AMENDMENT IS TO DIVERT WATER AUTHORIZED BY PERMIT # 4082 FROM THE EXISTING DIVERSION POINT FOR WATER RIGHT PERMINT #4081
PECEIVED OCT 16 2023 Water Availability Division

2. APPLICANT INFORMATION (Instructions, Page. 6)

a.

Applicant		
Indicate the number of App (Include a copy of this secti	olicants/Co-Applicants ion for each Co-Applicant, if any)	
What is the Full Legal Name	of the individual or entity (applicant)	applying for this permit?
JANE VAUGHN, TRUSTEE VA	AUGHN LIVING TRUST	
(If the Applicant is an entity, Secretary of State, County, o	the legal name must be spelled exact r in the legal documents forming the	ly as filed with the Texas entity.)
You may search for your CN	a customer with the TCEQ, what is th on the TCEQ website at /crpub/index.cfm?fuseaction=cust.C	
CN : 605252378	(leave blank if you do not y	et have a CN).
application is signed by an in	f the person or persons signing the andividual applicant, the person or pesignatory requirements in 30 TAC §	rsons must submit written
Title: TRUSTEE		
Have you provided written e as an attachment to this app	vidence meeting the signatory requir lication? Y/N N	ements in 30 TAC § 295.14,
What is the applicant's maili may verify the address on th https://tools.usps.com/go/Z Name: JANE VAUGHN		Postal Service (USPS)? You
Mailing Address: 12200 M	MITCHELL BEND CT	
City: GRANBURY		ZIP Code: 76048
Indicate an X next to the type	e of Applicant:	RECEIVED
Individual	Sole Proprietorship-D.B.A.	OCT. 1.6 2023
Partnership	Corporation	Water Availability Division
X_Trust	Estate	ARCINA
Federal Government	State Government	
County Government	City Government	
Other Government	Other	
For Corporations or Limited State Franchise Tax ID Numb		Number:

3. APPLICATION CONTACT INFORMATION (Instructions, Page. 9)

If the TCEQ needs additional information during the review of the application, who should be contacted? Applicant may submit their own contact information if Applicant wishes to be the point of contact.

First and Last Name: DWANE SMITH Title: PRESIDENT		
Organization Name: BRAZOS VALLEY G		
Mailing Address: P.O. BOX 190		
City: CRESSON	State: TX	ZIP Code:
Phone Number: 817-219-8622		
Fax Number:		
E-mail Address		

RECEIVED

Wester Aveille Dilly Christon

4. WATER RIGHT CONSOLIDATED CONTACT INFORMATION (Instructions, Page. 9)

This section applies only if there are multiple Owners of the same authorization. Unless otherwise requested, Co-Owners will each receive future correspondence from the Commission regarding this water right (after a permit has been issued), such as notices and water use reports. Multiple copies will be sent to the same address if Co-Owners share the same address. Complete this section if there will be multiple owners and all owners agree to let one owner receive correspondence from the Commission. Leave this section blank if you would like all future notices to be sent to the address of each of the applicants listed in section 2 above.

I/We authorize all future notices be	e received on my/our behalf	at the following:
First and Last Name:		
Title:		
Organization Name:		
Mailing Address:		
City:	State:	ZIP Code:
Phone Number:		
Fax Number:		
E-mail Address:		

5. MISCELLANEOUS INFORMATION (Instructions, Page. 9)

a.	The application will not be processed unless all delinquent fees and/or penalties owed to the TCEQ or the Office of the Attorney General on behalf of the TCEQ are paid in accordance with the Delinquent Fee and Penalty Protocol by all applicants/co-applicants. If you need assistance determining whether you owe delinquent penalties or fees, please call the Water Rights Permitting Team at (512) 239-4600, prior to submitting your application.
	1. Does Applicant or Co-Applicant owe any fees to the TCEQ? Yes / No
	If yes, provide the following information:
	Account number: Amount past due:
	2. Does Applicant or Co-Applicant owe any penalties to the TCEQ? Yes / No If yes, please provide the following information:
	Enforcement order number: Amount past due:
b.	If the Applicant is a taxable entity (corporation or limited partnership), the Applicant must be in good standing with the Comptroller or the right of the entity to transact business in the State may be forfeited. See Texas Tax Code, Subchapter F. Applicant's may check their status with the Comptroller at https://mycpa.cpa.state.tx.us/coa/
	Is the Applicant or Co-Applicant in good standing with the Comptroller? Yes / No
c.	The commission will not grant an application for a water right unless the applicant has submitted all Texas Water Development Board (TWDB) surveys of groundwater and surface water use – if required. See TWC §16.012(m) and 30 TAC § 297.41(a)(5). Applicants should check survey status on the TWDB website prior to filing: https://www3.twdb.texas.gov/apps/reports/WU/SurveyStatus_PriorThreeYears
	Applicant has submitted all required TWDB surveys of groundwater and surface water?

6. SIGNATURE PAGE (Instructions, Page. 11)

Applicant:		
JANE VAUGHN	TRUSTEE	
(Typed or printed name)	(Title)	
direction or supervision in accor properly gather and evaluate the persons who manage the system information, the information sul accurate, and complete. I am away	this document and all attachments dance with a system designed to asset information submitted. Based on many or those persons directly responsible or the persons of my knowles are there are significant penalties for billity of fine and imprisonment for least of the second or the se	sure that qualified personnel by inquiry of the person or ble for gathering the dge and belief, true, r submitting false
	ized under Title 30 Texas Administr have submitted written evidence of	
Signature: Gane Car	Date:	9/21/23
(Ose blue lik)		RECEIVE
		OCT 1 6 2023
Subscribed and Sworn to before	me by the said	Water Avellability Divis
on this dist	me by the said _day of <u>Suptember</u> _03 _day of <u>Olcemb</u>	, 20 <u>20</u> .
My commission expires on the	03 day of Olcemb	lv, 20 <u>23</u> .
Notary Public	KRISTI KAY WHITTEN Notary Public, State of Texas Comm. Expires 12-03-2024 Notary ID 128726208	[SEAL]
County, Texas		

If the Application includes Co-Applicants, each Applicant and Co-Applicant must submit an original, separate signature page

TECHNICAL INFORMATION REPORT WATER RIGHTS PERMITTING

This Report is required for applications for new or amended water rights. Based on the Applicant's responses below, Applicants are directed to submit additional Worksheets (provided herein). A completed Administrative Information Report is also required for each application.

Applicants are REQUIRED to schedule a pre-application meeting with TCEQ Permitting Staff to discuss Applicant's needs and to confirm information necessary for an application prior to submitting such application. Please contact the Water Availability Division at (512) 239-4600 or WRPT@tceq.texas.gov to schedule a meeting.

Date of pre-application meeting: 10-3-2023

 New or Additional Appropriations of State Water. Texas Water Code (TWC) § 11.121 (Instructions, Page. 12)

State Water is: The water of the ordinary flow, underflow, and tides of every flowing river, natural stream, and lake, and of every bay or arm of the Gulf of Mexico, and the storm water, floodwater, and rainwater of every river, natural stream, canyon, ravine, depression, and watershed in the state. TWC § 11.021.

- a. Applicant requests a new appropriation (diversion or impoundment) of State Water? Y / N N
- b. Applicant requests an amendment to an existing water right requesting an increase in the appropriation of State Water or an increase of the overall or maximum combined diversion rate? Y/N_N___(If yes, indicate the Certificate or Permit number: 12-4082__)

If Applicant answered yes to (a) or (b) above, does Applicant also wish to be considered for a term permit pursuant to TWC § 11.1381? Y / \mathbb{N}

c. Applicant requests to extend an existing Term authorization or to make the right permanent? Y / N_{N} (If yes, indicate the Term Certificate or Permit number:____)

If Applicant answered yes to (a), (b) or (c), the following worksheets and documents are required:

- Worksheet 1.0 Quantity, Purpose, and Place of Use Information Worksheet
- Worksheet 2.0 Impoundment/Dam Information Worksheet (submit one worksheet for each impoundment or reservoir requested in the application)
- Worksheet 3.0 Diversion Point Information Worksheet (submit one worksheet for each diversion point and/or one worksheet for the upstream limit and one worksheet for the downstream limit of each diversion reach requested in the application)
- Worksheet 5.0 Environmental Information Worksheet
- Worksheet 6.0 Water Conservation Information Worksheet
- Worksheet 7.0 Accounting Plan Information Worksheet
- Worksheet 8.0 Calculation of Fees
- Fees calculated on Worksheet 8.0 see instructions Page. 34.
- Maps See instructions Page. 15.
- Photographs See instructions Page. 30.

Additionally, if Applicant wishes to submit an alternate source of water for the project/authorization, see Section 3, Page 3 for Bed and Banks Authorizations (Alternate sources may include groundwater, imported water, contract water or other sources).

Additional Documents and Worksheets may be required (see within).

2. Amendments to Water Rights. TWC § 11.122 (Instructions, Page. 12)

This, section should be completed if Applicant owns an existing water right and Applicant requests to amend the water right. If Applicant is not currently the Owner of Record in the TCEQ Records, Applicant must submit a Change of Ownership Application (TCEQ-10204) prior to submitting the amendment Application or provide consent from the current owner to make the requested amendment. If the application does not contain consent from the current owner to make the requested amendment, TCEQ will not begin processing the amendment application until the Change of Ownership has been completed and will consider the Received Date for the application to be the date the Change of Ownership is completed. See instructions page. 6.

lit	ing evicting water rights from one or more Dormits or
	ine existing water rights from one or more Permits or tificate? Y / N (if yes, complete chart below):
List of water rights to sever	Combine into this ONE water right

- a. Applicant requests an amendment to an existing water right to increase the amount of the appropriation of State Water (diversion and/or impoundment)? Y / N_{N}
 - If yes, application is a new appropriation for the increased amount, complete Section 1 of this Report (PAGE. 1) regarding New or Additional Appropriations of State Water.
- b. Applicant requests to amend existing Term authorization to extend the term or make the water right permanent (remove conditions restricting water right to a term of years)?
 Y / N N
 - If yes, application is a new appropriation for the entire amount, complete Section 1 of this Report (PAGE. 1) regarding New or Additional Appropriations of State Water.
- - Worksheet 1.0 Quantity, Purpose, and Place of Use Information Worksheet
 - Worksheet 1.2 Notice: "Marshall Criteria"
- d. Applicant requests to change: diversion point(s); or reach(es); or diversion rate? $Y / N_{\underline{Y}}$ *If yes, submit:*
 - Worksheet 3.0 Diversion Point Information Worksheet (submit one worksheet for each diversion point or one worksheet for the upstream limit and one worksheet for the downstream limit of each diversion reach)
 - Worksheet 5.0 Environmental Information (Required for <u>any</u> new diversion points that are not already authorized in a water right)
- e. Applicant requests amendment to add or modify an impoundment, reservoir, or dam? Y / N N

If yes, submit: Worksheet 2.0 - Impoundment/Dam Information Worksheet (submit one worksheet for each impoundment or reservoir)

f. Other - Applicant requests to change any provision of an authorization not mentioned above? Y / N N If yes, call the Water Availability Division at (512) 239-4600 to discuss.

Additionally, all amendments require:

- Worksheet 8.0 Calculation of Fees; and Fees calculated see instructions Page. 34
- Maps See instructions Page. 15.
- Additional Documents and Worksheets may be required (see within).

3. Bed and Banks. TWC § 11.042 (Instructions, Page 13)

 a. Pursuant to contract, Applicant requests authorization to convey, stored or conserved water to the place of use or diversion point of purchaser(s) using the bed and banks of a watercourse? TWC § 11.042(a). Y/N___N___

If yes, submit a signed copy of the Water Supply Contract pursuant to 30 TAC §§ 295.101 and 297.101. Further, if the underlying Permit or Authorization upon which the Contract is based does not authorize Purchaser's requested Quantity, Purpose or Place of Use, or Purchaser's diversion point(s), then either:

- 1. Purchaser must submit the worksheets required under Section 1 above with the Contract Water identified as an alternate source; or
- 2. Seller must amend its underlying water right under Section 2.
- b. Applicant requests to convey water imported into the state from a source located wholly outside the state using the bed and banks of a watercourse? TWC § 11.042(a-1). Y / N_N

If yes, submit worksheets 1.0, 2.0, 3.0, 4.0, 5.0, 7.0, 8.0, Maps and fees from the list below.

c. Applicant requests to convey Applicant's own return flows derived from privately owned groundwater using the bed and banks of a watercourse? TWC § 11.042(b). Y / N_ N

If yes, submit worksheets 1.0, 2.0, 3.0, 4.0, 5.0, 7.0, 8.0, Maps, and fees from the list below.

d. Applicant requests to convey Applicant's own return flows derived from surface water using the bed and banks of a watercourse? TWC § 11.042(c), Y / N N

If yes, submit worksheets 1.0, 2.0, 3.0, 4.0, 5.0, 6.0, 7.0, 8.0, Maps, and fees from the list below.

*Please note, if Applicant requests the reuse of return flows belonging to others, the Applicant will need to submit the worksheets and documents under Section 1 above, as the application will be treated as a new appropriation subject to termination upon direct or indirect reuse by the return flow discharger/owner.

e. Applicant requests to convey water from any other source, other than (a)-(d) above, using the bed and banks of a watercourse? TWC § 11.042(c). Y / N_N_

If yes, submit worksheets 1.0, 2.0, 3.0, 4.0, 5.0, 7.0, 8.0, Maps, and fees from the list below. Worksheets and information:

- Worksheet 1.0 Quantity, Purpose, and Place of Use Information Worksheet
- Worksheet 2.0 Impoundment/Dam Information Worksheet (submit one worksheet for each impoundment or reservoir owned by the applicant through which water will be conveyed or diverted)
- Worksheet 3.0 Diversion Point Information Worksheet (submit one worksheet for the downstream limit of each diversion reach for the proposed conveyances)

- Worksheet 4.0 Discharge Information Worksheet (for each discharge point)
- Worksheet 5.0 Environmental Information Worksheet
- Worksheet 6.0 Water Conservation Information Worksheet
- Worksheet 7.0 Accounting Plan Information Worksheet
- Worksheet 8.0 Calculation of Fees; and Fees calculated see instructions Page. 34
- Maps See instructions Page. 15.
- Additional Documents and Worksheets may be required (see within).

4. General Information, Response Required for all Water Right Applications (Instructions, Page 15)

a. Provide information describing how this application addresses a water supply need in a manner that is consistent with the state water plan or the applicable approved regional water plan for any area in which the proposed appropriation is located or, in the alternative, describe conditions that warrant a waiver of this requirement (not required for applications to use groundwater-based return flows). Include citations or page numbers for the State and Regional Water Plans, if applicable. Provide the information in the space below or submit a supplemental sheet entitled "Addendum Regarding the State and Regional Water Plans":

THE STATE AND REGIONAL WATER PLANS GENERALLY DO NOT ACCESS EVERY POSSIBLE CHANGE IN INDIVIDUAL WATER RIGHTS. THE APPLICATION IS CONSISTENT WITH THE 2021 REGION X WATER PLAN AND THE 2022 STATE WATER PLAN BECAUSE THERE IS NOTHING IN THE PLANS THAT CONFLICT WITH THE APPLICATION.



b. Did the Applicant perform its own Water Availability Analysis? Y / N____N

If the Applicant performed its own Water Availability Analysis, provide electronic copies of any modeling files and reports.

c. Does the application include required Maps? (Instructions Page. 15) Y / N_____Y

WORKSHEET 1.0 Quantity, Purpose and Place of Use

1. New Authorizations (Instructions, Page. 16)

Submit the following information regarding quantity, purpose and place of use for requests for new or additional appropriations of State Water or Bed and Banks authorizations:

Quantity (acre- feet) (Include losses for Bed and Banks)	State Water Source (River Basin) or Alternate Source *each alternate source (and new appropriation based on return flows of others) dlso requires completion of Worksheet 4.0	Purpose(s) of Use	Place(s) of Use *requests to move state water out of basin also require completion of Worksheet 1.1 Interbasin Transfer
anks applic	Total amount of water (in acre-feet cations) se of Use is Agricultural/Irrigation for		,
Location 1	Information Regarding the Lands to be	e Irrigated	
all of	cant proposes to irrigate a total of or part of a larger tract(s) which is cation and contains a total of	is described in a supp	lement attached to this
ii) Locat	ion of land to be irrigated: In the	3	

A copy of the deed(s) or other acceptable instrument describing the overall tract(s) with the recording information from the county records must be submitted. Applicant's name must match deeds.

If the Applicant is not currently the sole owner of the lands to be irrigated, Applicant must submit documentation evidencing consent or other documentation supporting Applicant's right to use the land described.

Water Rights for Irrigation may be appurtenant to the land irrigated and convey with the land unless reserved in the conveyance. 30 TAC § 297.81.

2. Amendments - Purpose or Place of Use (Instructions, Page. 12)

a. Complete this section for each requested amendment changing, adding, or removing Purpose(s) or Place(s) of Use, complete the following:

Quantity (acre- feet)	Existing Purpose(s) of Use	Proposed Purpose(s) of Use*	Existing Place(s) of Use	Proposed Place(s) of Use**
114	AG	AG	PROPOSED LAND AUTHORIZED UNDER 4081	274.91 ACRE TRACT AND A 310.52 ACRE TRACT
			RECE oct 1.	VED 5 2023
			Water Availal	DINY DANSON

^{*}If the request is to add additional purpose(s) of use, include the existing and new purposes of use under "Proposed Purpose(s) of Use."

Changes to the purpose of use in the Rio Grande Basin may require conversion. 30 TAC § 303.43.

- b. For any request which adds Agricultural purpose of use or changes the place of use for Agricultural rights, provide the following location information regarding the lands to be irrigated:
 - i. Applicant proposes to irrigate a total of 585.43 acres in any one year. This acreage is all of or part of a larger tract(s) which is described in a supplement attached to this application and contains a total of 585.43 acres in SOMERVELL County, TX.
 - ii. Location of land to be irrigated: In the_____Original Survey No. _____, Abstract No._____.

A copy of the deed(s) describing the overall tract(s) with the recording information from the county records must be submitted. Applicant's name must match deeds. If the Applicant is not currently the sole owner of the lands to be irrigated, Applicant must submit documentation evidencing consent or other legal right for Applicant to use the land described.

Water Rights for Irrigation may be appurtenant to the land irrigated and convey with the land unless reserved in the conveyance. 30 TAC § 297.81.

- c. Submit Worksheet 1.1, Interbasin Transfers, for any request to change the place of use which moves State Water to another river basin.
- d. See Worksheet 1.2, Marshall Criteria, and submit if required.
- e. See Worksheet 6.0, Water Conservation/Drought Contingency, and submit if required.

^{**}If the request is to add additional place(s) of use, include the existing and new places of use under "Proposed Place(s) of Use."

WORKSHEET 1.1 INTERBASIN TRANSFERS, TWC § 11.085

Submit this worksheet for an application for a new or amended water right which requests to transfer State Water from its river basin of origin to use in a different river basin. A river basin is defined and designated by the Texas Water Development Board by rule pursuant to TWC § 16.051.

Applicant requests to transfer State Water to another river basin within the State? Y / N

	phetal requests to danster state water to another river basin within the state: 1 / N
1.	Interbasin Transfer Request (Instructions, Page. 20)
a. F	Provide the Basin of Origin
o. F	Provide the quantity of water to be transferred (acre-feet)
2. F	Provide the Basin(s) and count(y/ies) where use will occur in the space below:
2.	Exemptions (Instructions, Page. 20), TWC § 11.085(v)
Ce	rtain interbasin transfers are exempt from further requirements. Answer the following:
a.	The proposed transfer, which in combination with any existing transfers, totals less than

b. The proposed transfer is from a basin to an adjoining coastal basin? Y/N

3,000 acre-feet of water per annum from the same water right. Y/N

- c. The proposed transfer from the part of the geographic area of a county or municipality, or the part of the retail service area of a retail public utility as defined by Section 13.002, that is within the basin of origin for use in that part of the geographic area of the county or municipality, or that contiguous part of the retail service area of the utility, not within the basin of origin? Y/N__
- d. The proposed transfer is for water that is imported from a source located wholly outside the boundaries of Texas, except water that is imported from a source located in the United Mexican States? Y/N_

Interbasin Transfer Requirements (Instructions, Page. 20)

For each Interbasin Transfer request that is not exempt under any of the exemptions listed above Section 2, provide the following information in a supplemental attachment titled "Addendum to Worksheet 1.1, Interbasin Transfer":

- a. the contract price of the water to be transferred (if applicable) (also include a copy of the contract or adopted rate for contract water);
- a statement of each general category of proposed use of the water to be transferred and a
 detailed description of the proposed uses and users under each category;
- c. the cost of diverting, conveying, distributing, and supplying the water to, and treating the water for, the proposed users (example expert plans and/or reports documents may be provided to show the cost):

- d. describe the need for the water in the basin of origin and in the proposed receiving basin based on the period for which the water supply is requested, but not to exceed 50 years (the need can be identified in the most recently approved regional water plans. The state and regional water plans are available for download at this website: (http://www.twdb.texas.gov/waterplanning/swp/index.asp);
- address the factors identified in the applicable most recently approved regional water plans which address the following:
 - (i) the availability of feasible and practicable alternative supplies in the receiving basin to the water proposed for transfer:
 - (ii) the amount and purposes of use in the receiving basin for which water is needed;
 - (iii) proposed methods and efforts by the receiving basin to avoid waste and implement water conservation and drought contingency measures;
 - (iv) proposed methods and efforts by the receiving basin to put the water proposed for transfer to beneficial use:
 - (v) the projected economic impact that is reasonably expected to occur in each basin as a result of the transfer; and
 - (vi) the projected impacts of the proposed transfer that are reasonably expected to occur on existing water rights, instream uses, water quality, aquatic and riparian habitat, and bays and estuaries that must be assessed under Sections 11.147, 11.150, and 11.152 in each basin (if applicable). If the water sought to be transferred is currently authorized to be used under an existing permit, certified filing, or certificate of adjudication, such impacts shall only be considered in relation to that portion of the permit, certified filing, or certificate of adjudication proposed for transfer and shall be based on historical uses of the permit, certified filing, or certificate of adjudication for which amendment is sought;
- f. proposed mitigation or compensation, if any, to the basin of origin by the applicant; and
- g. the continued need to use the water for the purposes authorized under the existing Permit, Certified Filing, or Certificate of Adjudication, if an amendment to an existing water right is sought.



WORKSHEET 1.2 NOTICE. "THE MARSHALL CRITERIA"

This worksheet assists the Commission in determining notice required for certain amendments that do not already have a specific notice requirement in a rule for that type of amendment, and that do not change the amount of water to be taken or the diversion rate. The worksheet provides information that Applicant is required to submit for amendments such as certain amendments to special conditions or changes to off-channel storage. These criteria address whether the proposed amendment will impact other water right holders or the on-stream environment beyond and irrespective of the fact that the water right can be used to its full authorized amount.

This worksheet is **not required for Applications in the Rio Grande Basin** requesting changes in the purpose of use, rate of diversion, point of diversion, and place of use for water rights held in and transferred within and between the mainstems of the Lower Rio Grande, Middle Rio Grande, and Amistad Reservoir. See 30 TAC § 303.42.

This worksheet is **not required for amendments which are only changing or adding diversion points, or request only a bed and banks authorization or an IBT authorization.** However, Applicants may wish to submit the Marshall Criteria to ensure that the administrative record includes information supporting each of these criteria

The "Marshall Criteria" (Instructions, Page. 21)

Submit responses on a supplemental attachment titled "Marshall Criteria" in a manner that conforms to the paragraphs (a) – (g) below:

- a. Administrative Requirements and Fees. Confirm whether application meets the administrative requirements for an amendment to a water use permit pursuant to TWC Chapter 11 and Title 30 Texas Administrative Code (TAC) Chapters 281, 295, and 297. An amendment application should include, but is not limited to, a sworn application, maps, completed conservation plan, fees, etc.
- b. <u>Beneficial Use.</u> Discuss how proposed amendment is a beneficial use of the water as defined in TWC § 11.002 and listed in TWC § 11.023. Identify the specific proposed use of the water (e.g., road construction, hydrostatic testing, etc.) for which the amendment is requested.
- c. <u>Public Welfare</u>. Explain how proposed amendment is not detrimental to the public welfare. Consider any public welfare matters that might be relevant to a decision on the application. Examples could include concerns related to the well-being of humans and the environment.
- d. <u>Groundwater Effects</u>. Discuss effects of proposed amendment on groundwater or groundwater recharge.

- e. <u>State Water Plan.</u> Describe how proposed amendment addresses a water supply need in a manner that is consistent with the state water plan or the applicable approved regional water plan for any area in which the proposed appropriation is located or, in the alternative, describe conditions that warrant a waiver of this requirement. The state and regional water plans are available for download at:

 http://www.twdb.texas.gov/waterplanning/swp/index.asp.
- f. Waste Avoidance. Provide evidence that reasonable diligence will be used to avoid waste and achieve water conservation as defined in TWC § 11.002. Examples of evidence could include, but are not limited to, a water conservation plan or, if required, a drought contingency plan, meeting the requirements of 30 TAC Chapter 288.
- g. <u>Impacts on Water Rights or On-stream Environment.</u> Explain how the proposed amendment will not impact other water right holders or the on-stream environment beyond and irrespective of the fact that the water right can be used to its full authorized amount.

WORKSHEET 2.0 Impoundment/Dam Information

This worksheet is required for any impoundment, reservoir and/or dam. Submit an additional Worksheet 2.0 for each impoundment or reservoir requested in this application.

If there is more than one structure, the numbering/naming of structures should be consistent throughout the application and on any supplemental documents (e.g., maps).

1	Storage Information (Instructions, Page. 21)
a.	Official USGS name of reservoir, if applicable:
b.	Provide amount of water (in acre-feet) impounded by structure at normal maximum operating level:
c.	The impoundment is on-channelor off-channel(mark one)
	 i. Applicant has verified on-channel or off-channel determination by contacting Surface Water Availability Team at (512) 239-4600? Y / N ii. If on-channel, will the structure have the ability to pass all State Water inflows that Applicant does not have authorization to impound? Y / N
d.	Is the impoundment structure already constructed? Y/N
	i. For already constructed on-channel structures:
	1. Date of Construction:
	 2. Was it constructed to be an exempt structure under TWC § 11.142? Y / N a. If Yes, is Applicant requesting to proceed under TWC § 11.143? Y / N b. If No, has the structure been issued a notice of violation by TCEQ? Y / N
	 Is it a U.S. Natural Resources Conservation Service (NRCS) (formerly Soil Conservation Service (SCS)) floodwater-retarding structure? Y/N
	ii. For any proposed new structures or modifications to structures:
	 Applicant must contact TCEQ Dam Safety Section at (512) 239-0326, prior to submitting an Application. Applicant has contacted the TCEQ Dam Safety Section regarding the submission requirements of 30 TAC, Ch. 299? Y/N Provide the date and the name of the Staff Person
	 As a result of Applicant's consultation with the TCEQ Dam Safety Section, TCEQ has confirmed that: a. No additional dam safety documents required with the Application. Y / N b. Plans (with engineer's seal) for the structure required. Y / N c. Engineer's signed and sealed hazard classification required. Y / N d. Engineer's statement that structure complies with 30 TAC, Ch. 299 Rules required. Y / N

	body of ea reservoir t submit a c	s shall give notice by certifich county and municipality to be constructed, will be locopy of all the notices and con. Notices and cards are in	in which the rese cated. (30 TAC § 2 ertified mailing ca	rvoir, or any part of the 195.42). Applicant must ards with this
iii.	Additional in	formation required for on-c	hannel storage:	
			reservoir at norma	l maximum operating
	area above calculate t Applicant If yes, the (<i>If assista</i>	e the on-channel dam or resche drainage area they may has calculated the drainage drainage area is	servoir. If Applica do so at their opti e area. Y/Nsq. miles. ce Water Availabili	ant wishes to also on. —
2. Stru	cture Locat	ion (Instructions, Pag	ge. 23)	
. On Watero	ourse (if on-ch	annel) (USGS name):		
o. Zip Code:				4
. In the		Original Sur	vey No	, Abstract No
	County, 7	exas.		
subn	nitted describin	l(s) with the recording info ig the tract(s) that include	ermation from the the structure and	county records must be all lands to be
or wi	ill be built and mentation evid	sole owner of all lands to lencing consent or other d	be inundated, Apr	olicant must submit
		of the dam (on-channel) or	anywhere within t	he impoundment (off-
Latitu	ade	N, Longitude	*W.	
		nd Longitude coordinates	in decimal degree	s to at least six decimal
1. Surface area (in acres) of on-channel reservoir at normal maximum operating level: 2. Based on the Application information provided, Staff will calculate the drainage area above the on-channel dam or reservoir. If Applicant wishes to also calculate the drainage area they may do so at their option. Applicant has calculated the drainage area. Y/N If yes, the drainage area is sq. miles. (If assistance is needed, call the Surface Water Availability Team prior to submitting the application, (512) 239-4600). 2. Structure Location (Instructions, Page. 23) 1. On Watercourse (if on-channel) (USGS name): 2. Zip Code:				
ii.	Map submitte andthe lands	ed which clearly identifies t to be inundated. See instru	he Impoundment, ctions Page. 15. Y	dam (where applicable), / N

WORKSHEET 3.0 DIVERSION POINT (OR DIVERSION REACH) INFORMATION

This worksheet is required for each diversion point or diversion reach. Submit one Worksheet 3.0 for each diversion point and two Worksheets for each diversion reach (one for the upstream limit and one for the downstream limit of each diversion reach).

The numbering of any points or reach limits should be consistent throughout the application and on supplemental documents (e.g., maps).

1.	Diversi	on Information (Instructions, Page. 2	4)
		eet is to add new (select 1 of 3 below):	CEIVE
	1. X Divers		DCT 1 6 2023
		eam Limit of Diversion Reach No. stream Limit of Diversion Reach No.	
	3Downs	stream Emit of Diversion Reach No.	Weter Availability Divisi
b.		tte of Diversion for this new pointgpm (gallons per minute)	_cfs (cubic feet per second)
c.	If yes, sub	int share a diversion rate with other points? Y / 1 pmit Maximum Combined Rate of Diversion for a pachescfs or1500gpm	
d.	For amendm	ents, is Applicant seeking to increase combined	diversion rate? Y / N_ N
e.	completio	rease in diversion rate is considered a new approper of Section 1, New or Additional Appropriation of appropriate box to indicate diversion location a	of State Water.
٠.		ation is existing or proposed):	and marcare whether the
	Check one		Write: Existing or Proposed
	V	Directly from stream	EXISTING
		From an on-channel reservoir	
		From a stream to an on-channel reservoir	
		Other method (explain fully, use additional sheets if necessary)	
f.	above the dividrainage area Applicant ha If yes, the	Application information provided, Staff will calversion point (or reach limit). If Applicant wishes a, you may do so at their option. Is calculated the drainage area. Y / N_N	s to also calculate the

2.	
a.	On watercourse (USGS name): BRAZOS RIVER
b.	Zip Code:
c.	Location of point: In theOriginal Survey No, Abstract No, SOMERVELLCounty, Texas.
	A copy of the deed(s) with the recording information from the county records must be submitted describing tract(s) that include the diversion structure.
	For diversion reaches, the Commission cannot grant an Applicant access to property that the Applicant does not own or have consent or a legal right to access, the Applicant will be required to provide deeds, or consent, or other documents supporting a legal right to use the specific points when specific diversion points within the reach are utilized. Other documents may include, but are not limited to a recorded easement, a land lease, a contract, or a citation to the Applicant's right to exercise eminent domain to acquire access.
d.	Point is at: Latitude 32.297127 'N, Longitude -97.683277 W. Provide Latitude and Longitude coordinates in decimal degrees to at least six decimal places
e.	Indicate the method used to calculate the location (examples: Handheld GPS Device, GIS, Mapping Program): HAND HELD GPS
f.	Map submitted must clearly identify each diversion point and/or reach. See instructions Page. 15.
g.	If the Plan of Diversion is complicated and not readily discernable from looking at the map, attach additional sheets that fully explain the plan of diversion.
_	The intent of this amendment is to divert water outhorized by permit #4082 from the existing diversion points for water right permit #4081 for the purpose of irrigating agriculture crops.

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WORKSHEET 4.0 DISCHARGE INFORMATION

This worksheet required for any requested authorization to discharge water into a State Watercourse for conveyance and later withdrawal or in-place use. Worksheet 4.1 is also required for each Discharge point location requested. Instructions Page. 26. Applicant is responsible for obtaining any separate water quality authorizations which may be required and for insuring compliance with TWC. Chapter 26 or any other applicable law.

a. The purpose of use for the water being discharged will be	the state of the s
or other associated carriage losses	a. The purpose of use for the water being discharged will be
1. The TPDES Permit Number(s)	or other associated carriage losses(% or amount) and explain the method of
2. Applicant is the owner/holder of each TPDES permit listed above? Y / N	
PLEASE NOTE: If Applicant is not the discharger of the return flows, or the Applicant is not the water right owner of the underlying surface water right, or the Applicant does not have a contract with the discharger, the application should be submitted under Section 1, New or Additional Appropriation of State Water, as a request for a new appropriation of state water. If Applicant is the discharger, the surface water right holder, or the contract holder, then the application should be submitted under Section 3, Bed and Banks. 3. Monthly WWTP discharge data for the past 5 years in electronic format. (Attach and label as "Supplement to Worksheet 4.0"). 4. The percentage of return flows from groundwater, surface water? 5. If any percentage is surface water, provide the base water right number(s) d. Is the source of the water being discharged groundwater? Y / N If yes, provide the following information: 1. Source aquifer(s) from which water will be pumped: 2. If the well has not been constructed, provide production information for wells in the same aquifer in the area of the application. See http://www.twdb.texas.gov/groundwater/data/gwdbrpt.asp . Additionally, provide well numbers or identifiers 3. Indicate how the groundwater well permit if it is located in a Groundwater Conservation District (GCD) or evidence that a groundwater well permit is not required. di. Is the source of the water being discharged a surface water supply contract? Y / N If yes, provide the signed contract(s).	
water right owner of the underlying surface water right, or the Applicant does not have a contract with the discharger, the application should be submitted under Section 1, New or Additional Appropriation of State Water, as a request for a new appropriation of state water. If Applicant is the discharger, the surface water right holder, or the contract holder, then the application should be submitted under Section 3, Bed and Banks. 3. Monthly WWTP discharge data for the past 5 years in electronic format. (Attach and label as "Supplement to Worksheet 4.0"). 4. The percentage of return flows from groundwater, surface water? 5. If any percentage is surface water, provide the base water right number(s) d. Is the source of the water being discharged groundwater? Y / N If yes, provide the following information: 1. Source aquifer(s) from which water will be pumped: 2. If the well has not been constructed, provide production information for wells in the same aquifer in the area of the application. See http://www.twdb.texas.gov/groundwater/data/gwdbrpt.asp . Additionally, provide well numbers or identifiers 3. Indicate how the groundwater well permit if it is located in a Groundwater Conservation District (GCD) or evidence that a groundwater well permit is not required. di. Is the source of the water being discharged a surface water supply contract? Y / N If yes, provide the signed contract(s).	2. Applicant is the owner/holder of each TPDES permit listed above? Y / N
as "Supplement to Worksheet 4.0"). 4. The percentage of return flows from groundwater, surface water? 5. If any percentage is surface water, provide the base water right number(s) d. Is the source of the water being discharged groundwater? Y / N If yes, provide the following information: 1. Source aquifer(s) from which water will be pumped: 2. If the well has not been constructed, provide production information for wells in the same aquifer in the area of the application. See http://www.twdb.texas.gov/groundwater/data/gwdbrpt.asp . Additionally, provide well numbers or identifiers 3. Indicate how the groundwater will be conveyed to the stream or reservoir. 4. A copy of the groundwater well permit if it is located in a Groundwater Conservation District (GCD) or evidence that a groundwater well permit is not required. di. Is the source of the water being discharged a surface water supply contract? Y / N If yes, provide the signed contract(s).	water right owner of the underlying surface water right, or the Applicant does not have a contract with the discharger, the application should be submitted under Section 1, New or Additional Appropriation of State Water, as a request for a new appropriation of state water. If Applicant is the discharger, the surface water right holder, or the contract holder, then the application should
 If any percentage is surface water, provide the base water right number(s) Is the source of the water being discharged groundwater? Y / N If yes, provide the following information: Source aquifer(s) from which water will be pumped:	
 d. Is the source of the water being discharged groundwater? Y / N If yes, provide the following information: 1. Source aquifer(s) from which water will be pumped:	4. The percentage of return flows from groundwater, surface water?
the following information: 1. Source aquifer(s) from which water will be pumped:	5. If any percentage is surface water, provide the base water right number(s)
 Source aquifer(s) from which water will be pumped:	
aquifer in the area of the application. See http://www.twdb.texas.gov/groundwater/data/gwdbrpt.asp . Additionally, provide well numbers or identifiers 3. Indicate how the groundwater will be conveyed to the stream or reservoir. 4. A copy of the groundwater well permit if it is located in a Groundwater Conservation District (GCD)) or evidence that a groundwater well permit is not required. di. Is the source of the water being discharged a surface water supply contract? Y / N If yes, provide the signed contract(s).	Source aquifer(s) from which water will be pumped:
4. A copy of the groundwater well permit if it is located in a Groundwater Conservation District (GCD) or evidence that a groundwater well permit is not required. di. Is the source of the water being discharged a surface water supply contract? Y / N If yes, provide the signed contract(s).	aquifer in the area of the application. See http://www.twdb.texas.gov/groundwater/data/gwdbrpt.asp . Additionally, provide well
District (GCD) or evidence that a groundwater well permit is not required. di. Is the source of the water being discharged a surface water supply contract? Y / N If yes, provide the signed contract(s).	3. Indicate how the groundwater will be conveyed to the stream or reservoir.
District (GCD) or evidence that a groundwater well permit is not required. di. Is the source of the water being discharged a surface water supply contract? Y / N If yes, provide the signed contract(s).	
If yes, provide the signed contract(s).	
dii Identify any other course of the water	
thi. Identify any other source of the water	dii. Identify any other source of the water

Page 15 of 23

TCEQ-10214C (02/01/2022) Water Rights Permitting Availability Technical Information Sheet

WORKSHEET 4.1 DISCHARGE POINT INFORMATION

This worksheet is required for each discharge point. Submit one Worksheet 4.1 for each discharge point. If there is more than one discharge point, the numbering of the points should be consistent throughout the application and on any supplemental documents (e.g., maps). Instructions, Page 27.

For water discharged at this location provide:

a.	The amount of water that water year. The discharged are compensate for any losses.	nount should include th	point ise amount neede	d for use and	acre-feet to
b.	Water will be discharged at	this point at a maximur	n rate of	cfs or	gpm
c.	Name of Watercourse as sh	own on Official USGS ma	aps:		
d.	Zip Code				
e.	Location of point: In the			, Abstract	
f.	Point is at:				
	Latitude	^N, Longitude	*W.		
	*Provide Latitude and Lon places	gitude coordinates in d	ecimal degrees t	to at least six	decimal
g.	Indicate the method used to GPS Device, GIS, Mapping P				
	Map submitted must clearly				

WORKSHEET 5.0 ENVIRONMENTAL INFORMATION

Impingement and Entrainment

This section is required for any new diversion point that is not already authorized. Indicate the measures the applicant will take to avoid impingement and entrainment of aquatic organisms (ex. Screens on any new diversion structure that is not already authorized in a water right). Instructions, Page 28.

REQUESTING TO DIVERT FROM 4081 SCREEN IS ATTACHED TO SUCTION PIPE ON DIVERSION PUMP

New Appropriations of Water (Canadian, Red, Sulphur, and Cypress 2. Creek Basins only) and Changes in Diversion Point(s)

This section is required for new appropriations of water in the Canadian, Red. Sulphur, and Cypress Creek Basins and in all basins for requests to change a diversion point. Instructions, Page 30.

Description of the Water Body at each Diversion Point or Dam Location. (Provide an Environmental Information Sheet for each location).

	out the state of t
a. Ide	ntify the appropriate description of the water body.
	□ Stream
	□ Reservoir
	Average depth of the entire water body, in feet:
	□ Other, specify:
b. Flo	w characteristics
	If a stream, was checked above, provide the following. For new diversion locations, check one of the following that best characterize the area downstream of the diversion (check one).
	☐ Intermittent – dry for at least one week during most years
	☐ Intermittent with Perennial Pools – enduring pools
	☐ Perennial - normally flowing
	Check the method used to characterize the area downstream of the new diversion location.
	□ USGS flow records
TCEQ-:	☐ Historical observation by adjacent landowners 10214C (02/01/2022) Water Rights Permitting Availability Technical Information Sheet Page 17 of 23

	□ Persona	d observation
	□ Other, s	specify:
c. Wate	erbody aes	thetics
		of the following that best describes the aesthetics of the stream segments y the application and the area surrounding those stream segments.
		ss: outstanding natural beauty; usually wooded or unpastured area; water exceptional
. 🗖		area: trees and/or native vegetation common; some development evident (from pastures, dwellings); water clarity discolored
	Common turbid	Setting: not offensive; developed but uncluttered; water may be colored or
		e: stream does not enhance aesthetics; cluttered; highly developed; dumping water discolored
d. Wate	erbody Rec	creational Uses
	Are there application	any known recreational uses of the stream segments affected by the n?
	Primary c	ontact recreation (swimming or direct contact with water)
	Secondary	contact recreation (fishing, canoeing, or limited contact with water)
	Non-cont	act recreation
	nit the foll ksheet 5.0:	owing information in a Supplemental Attachment, labeled Addendum to
l.	be in cold views of of each p	phs of the stream at the diversion point or dam location. Photographs should or and show the proposed point or reservoir and upstream and downstream the stream, including riparian vegetation along the banks. Include a description hotograph and reference the photograph to the mapsubmitted with the on indicating the location of the photograph and the direction of the shot.
2.	If the app	olication includes a proposed reservoir, also include:
	i.	A brief description of the area that will be inundated by the reservoir.
	ii.	If a United States Army Corps of Engineers (USACE) 404 permit is required, provide the project number and USACE project manager.

A description of how any impacts to wetland habitat, if any, will be mitigated if the reservoir is greater than 5,000 acre-feet.

iii.

3. Alternate Sources of Water and/or Bed and Banks Applications

This section is required for applications using an alternate source of water and bed and banks applications in any basins. **Instructions**, page 31.

- a. For all bed and banks applications:
 - Submit an assessment of the adequacy of the quantity and quality of flows remaining after the proposed diversion to meet instream uses and bay and estuary freshwater inflow requirements.
- b. For all alternate source applications:
 - i. If the alternate source is treated return flows, provide the TPDES permit number____
 - ii. If groundwater is the alternate source, or groundwater or other surface water will be discharged into a watercourse provide: Reasonably current water chemistry information including but not limited to the following parameters in the table below. Additional parameters may be requested if there is a specific water quality concern associated with the aquifer from which water is withdrawn. If data for onsite wells are unavailable; historical data collected from similar sized wells drawing water from the same aquifer may be provided. However, onsite data may still be required when it becomes available. Provide the well number or well identifier. Complete the information below for each well and provide the Well Number or identifier.

Parameter	Average Conc.	Max Conc.	No. of Samples	Sample Type	Sample Date/Time
Sulfate, mg/L					
Chloride, mg/L					
Total Dissolved Solids, mg/L					
pH, standard units					
Temperature*, degrees Celsius					

^{*} Temperature must be measured onsite at the time the groundwater sample is collected.

iii.	If groundwater will be used, provide the depth of the well	and the name
	of the aquifer from which water is withdrawn	A POST MANAGEMENT AND A STATE OF THE STATE O

WORKSHEET 6.0 Water Conservation/Drought Contingency Plans

This form is intended to assist applicants in determining whether a Water Conservation Plan and/or Drought Contingency Plans is required and to specify the requirements for plans. Instructions, Page 31.

The TCEQ has developed guidance and model plans to help applicants prepare plans. Applicants may use the model plan with pertinent information filled in. For assistance submitting a plan call the Resource Protection Team (Water Conservation staff) at 512-239-4600, or e-mail wras@tceq.texas.gov. The model plans can also be downloaded from the TCEQ webpage. Please use the most up-to-date plan documents available on the webpage.

1. Water Conservation Plans

- a. The following applications must include a completed Water Conservation Plan (30 TAC § 295.9) for each use specified in 30 TAC, Chapter 288 (municipal, industrial or mining, agriculture including irrigation, wholesale):
 - 1. Request for a new appropriation or use of State Water.
 - 2. Request to amend water right to increase appropriation of State Water.
 - 3. Request to amend water right to extend a term.
 - Request to amend water right to change a place of use.
 *does not apply to a request to expand irrigation acreage to adjacent tracts.
 - 5. Request to amend water right to change the purpose of use. *applicant need only address new uses.
 - Request for bed and banks under TWC § 11.042(c), when the source water is State Water.

*including return flows, contract water, or other State Water.

b.	If Applicant is requesting any authorization in section (1)(a) above, indicate each use for which Applicant is submitting a Water Conservation Plan as an attachment:
	1Municipal Use. See 30 TAC § 288.2. **
	2Industrial or Mining Use. See 30 TAC § 288.3.
	3Agricultural Use, including irrigation. See 30 TAC § 288.4.
	4Wholesale Water Suppliers. See 30 TAC § 288.5. **
	**If Applicant is a water supplier, Applicant must also submit documentation of adoption of the plan. Documentation may include an ordinance, resolution, or tariff, etc. See 30 TAC §§ 288.2(a)(1)(J)(i) and 288.5(1)(H). Applicant has submitted such documentation with each water conservation plan? Y / N
C	Water conservation plans submitted with an application must also include data and

information which: supports applicant's proposed use with consideration of the plan's water conservation goals; evaluates conservation as an alternative to the proposed

Applicant has included this information in each applicable plan? Y / N_____

Drought Contingency Plans

A drought contingency plan is also required for the following entities if Applicant is requesting any of the authorizations in section (1) (a) above - indicate each that applies:

1. ____Municipal Uses by public water suppliers. See 30 TAC § 288.20.

2. ____Irrigation Use/ Irrigation water suppliers. See 30 TAC § 288.21.

3. ____Wholesale Water Suppliers. See 30 TAC § 288.22.

b. If Applicant must submit a plan under section 2(a) above, Applicant has also submitted documentation of adoption of drought contingency plan (ordinance, resolution, or tariff,

appropriation; and evaluates any other feasible alternative to new water development.

See 30 TAC § 288.7.

etc. See 30 TAC § 288.30) Y / N

2.

WORKSHEET 7.0 ACCOUNTING PLAN INFORMATION WORKSHEET

The following information provides guidance on when an Accounting Plan may be required for certain applications and if so, what information should be provided. An accounting plan can either be very simple such as keeping records of gage flows, discharges, and diversions; or, more complex depending on the requests in the application. Contact the Surface Water Availability Team at 512-239-4600 for information about accounting plan requirements, if any, for your application. **Instructions, Page 34.**

1. Is Accounting Plan Required

Accounting Plans are generally required:

- For applications that request authorization to divert large amounts of water from a single point where multiple diversion rates, priority dates, and water rights can also divert from that point;
- For applications for new major water supply reservoirs;
- For applications that amend a water right where an accounting plan is already required, if the amendment would require changes to the accounting plan;
- For applications with complex environmental flow requirements;
- For applications with an alternate source of water where the water is conveyed and diverted; and
- For reuse applications.

2. Accounting Plan Requirements

- a. A text file that includes:
 - 1. an introduction explaining the water rights and what they authorize;
 - 2. an explanation of the fields in the accounting plan spreadsheet including how they are calculated and the source of the data;
 - 3. for accounting plans that include multiple priority dates and authorizations, a section that discusses how water is accounted for by priority date and which water is subject to a priority call by whom; and
 - 4. Should provide a summary of all sources of water.

b. A spreadsheet that includes:

- 1. Basic daily data such as diversions, deliveries, compliance with any instream flow requirements, return flows discharged and diverted and reservoir content;
- 2. Method for accounting for inflows if needed;
- Reporting of all water use from all authorizations, both existing and proposed;
- 4. An accounting for all sources of water;
- 5. An accounting of water by priority date;
- 6. For bed and banks applications, the accounting plan must track the discharged water from the point of delivery to the final point of diversion;
- Accounting for conveyance losses;
- 8. Evaporation losses if the water will be stored in or transported through a reservoir. Include changes in evaporation losses and a method for measuring reservoir content resulting from the discharge of additional water into the reservoir;
- An accounting for spills of other water added to the reservoir; and
- Calculation of the amount of drawdown resulting from diversion by junior rights or diversions of other water discharged into and then stored in the reservoir.

WORKSHEET 8.0 CALCULATION OF FEES

This worksheet is for calculating required application fees. Applications are not Administratively Complete until all required fees are received. Instructions, Page. 34

1. NEW APPROPRIATION

		Description		Amount (\$)
	Circle fee correlating to th new appropriation and/or on Worksheet 1, Section 1.	impoundment. Amour	it should match total	
	In Acre-Feet			
Filing Fee	a. Less than 100	\$100.00	RECEN OCT. 1.6 2	
	b. 100 - 5,000	\$250.00	KECEN	las has
	c. 5,001 - 10,000	\$500.00	OCT 1.6 2	023
	d. 10,001 - 250,000	\$1,000.00	001	- Obdolog
	e. More than 250,000	\$2,000.00	Water Availabilit	FUNSION
Recording Fee				\$25.00
Agriculture Use Fee	Only for those with an Irrigation Use. Multiply 50¢ xNumber of acres that will be irrigated with State Water. ***			
	Required for all Use Types,	excluding Irrigation	Use.	
Use Fee	Multiply \$1.00 xMaximum annual diversion of State Water in acrefect. ***			
Downstianal Champa	Only for those with Recreational Storage.			
Recreational Storage Fee	Multiply \$1.00 xacre-fect of in-place Recreational Use State Water to be stored at normal max operating level.			
	Only for those with Storag	e, excluding Recreatio	nal Storage.	
Storage Fee Multiply 50¢ xacre-feet of State Water to be stored at normal max operating level.				
Mailed Notice	Cost of mailed notice to a determine the amount (51		asin. Contact Staff to	
			TOTAL	\$

2. AMENDMENT OR SEVER AND COMBINE

	Description	Amount (\$)
rille - ree	Amendment: \$100	100
Filing Fee	OR Sever and Combine: \$100 xof water rights to combine	
Recording Fee		\$12.50
Mailed Notice	Additional notice fee to be determined once application is submitted.	
	TOTAL INCLUDED	\$ 112.50

3. BED AND BANKS

	Description	Amount (\$)
Filing Fee		\$100.00
Recording Fee		\$12.50
Mailed Notice	Additional notice fee to be determined once application is submitted.	
	TOTAL INCLUDED	\$

BRAZOS VALLEY GRASS INC

19489

TExas Commission on Environmental Quality

Date Type Reference Original Amt. Balance Due Discount Payment 10/12/2023

Bill Amend 12-4082 112.50 Check Amount 112.50

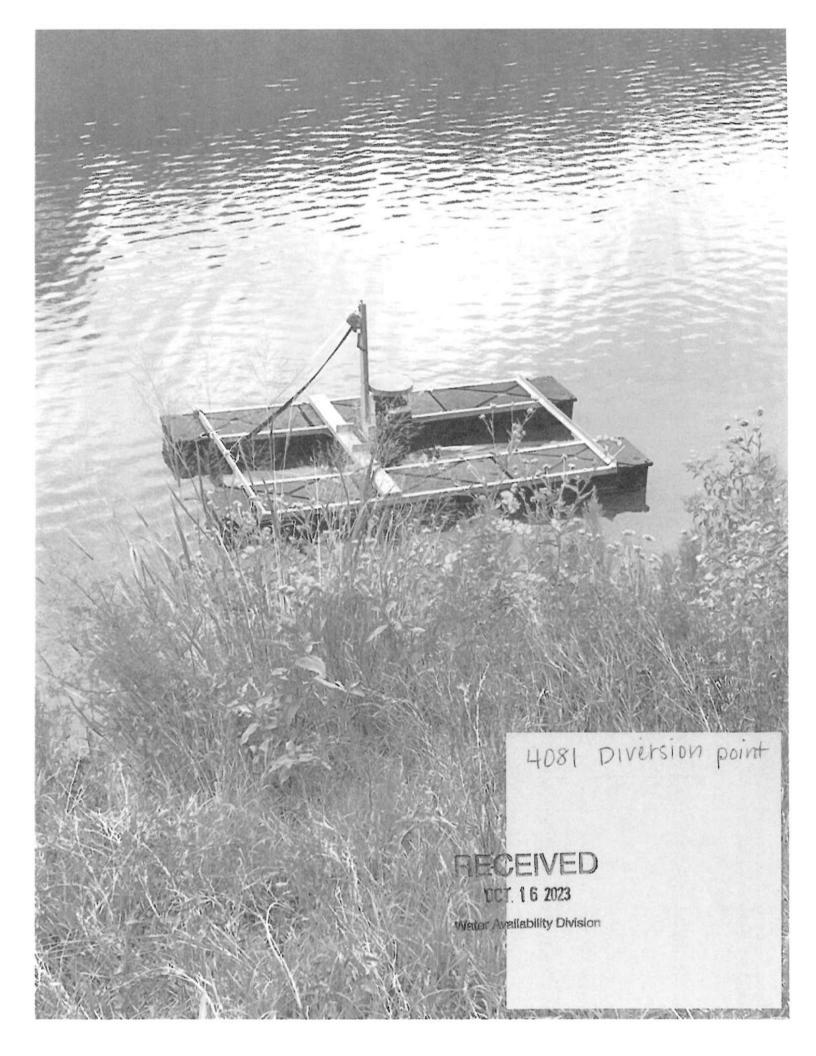
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Weder Availability Division

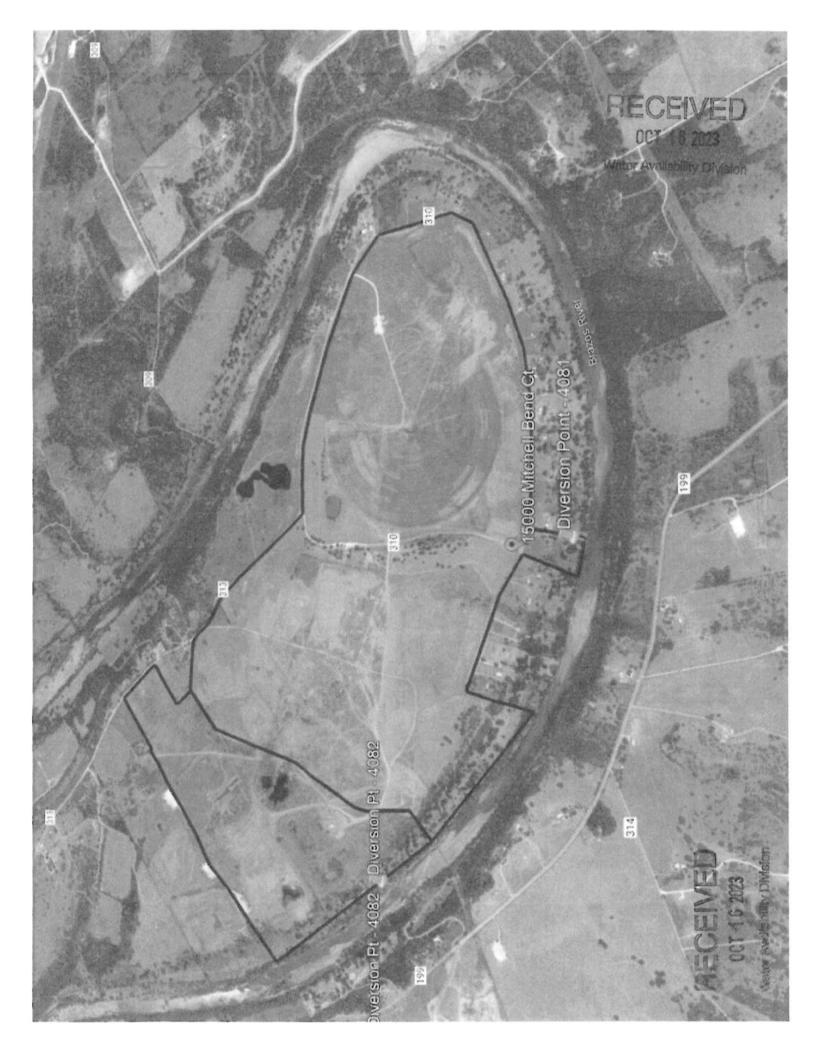
Checking Account

Amending Diversion Point 4082

112.50



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TCEQ Water Rights Change of Ownership Memorandum

To:

Records Management

Date:

July 27, 2017

From: Permit Support Compliance and

Groundwater Section

Water Availability Division

Certificate of Adjudication No. 12-4082

Source Counties: Hood and Somervell

Source Basin: Brazos River Basin ECEIVED

Subject:

Change of Ownership

Add:

The Vaughn Living Trust, as part owner

Water Availability Division

Conveyance Documents Reviewed

Title	Dated	Doc. No.	Vol. No.	Page No.
Warranty Deed with Vendor's Lien	10/25/1972	150	59	31
Warranty Deed	02/15/1984	2116	1044	514
Warranty Deed	02/15/1984	2117	1044	517
Certificate of Vital Records	11/28/1984	2621	6	88
Warranty Deed with Vendor's Lien	07/01/1992	14285	22	778
Last Will & Testament, Probate Order and Will Inventory for the Estate of Floy Lynn Vaughn	10/27/1998	1515	25	564
Executor's Deed	11/18/1999	20141934	10. 10. 10. 10.	
The Vaughn Living Trust Agreement	11/15/2005			1
Executor's Deed	10/19/2016	20161812		
Trustee's Deed	10/19/2016	20161814		
Deed	10/19/2016	20161815		

The change of ownership application was received on February 5, 2014 and the \$100 recording fee (Receipt Nos. R427713) was received on May 29, 2014. The review of the application was completed on July 27, 2017. The conclusions in this memo are based upon a review of the above mentioned conveyance documents submitted by the applicants from the Official Public Records of Hood and Somervell County, Texas. The conclusions are subject to change if additional information is received.

Ownership of Record with Addresses and Remarks:

- 1. S. B. Grissom 1614 Montieri League City, Texas 77573- 4779
- The Vaughn Living Trust Attn: Jane Vaughn, Trustee 12200 Mitchell Bend Ct Granbury, Texas 76048-9600

The ownership interest has been apportioned as follows:

Authorization 1: 88.2 acre-feet diversion for Agricultural Purposes from the Brazos River located in the Galveston County School Land Survey, Abstract 36, Somervell County, and Abstract 852, Hood County, Texas.

Amount	Purpose
88.2 acre-feet	Irrigation of 88.2 acres out of a 211.09-acre tract
	7 2274

The 88.2 acre-feet of agricultural water rights are appurtenant to the 211.09-acre tract of land located in the Galveston County School Land Survey, Abstract 36, Somervell County, and Abstract 852, Hood County, Texas. As such, a conveyance of any portion of these acres will automatically carry a proportionate share of the water right to the new owner unless the water right is reserved in the conveyance.

Authorization 2: 114.8 acre-feet diversion for Agricultural Purposes from the Brazos River located in the Galveston County School Land Survey, Abstract 36, Somervell County, Texas.

Owner Names	Amount	Purpose
Vaughn Living Trust	114.8 acre-feet	Irrigation of 114.8 acres out of a 274.91-acre tract

The 114.8 acre-feet of agricultural water rights are appurtenant to the 274.91-acre tract of land located in the Galveston County School Land Survey, Abstract 36, Somervell County, Texas. As such, a conveyance of any portion of these acres will automatically carry a proportionate share of the water right to the new owner unless the water right is reserved in the conveyance.

This water right falls under the jurisdiction of the Brazos Watermaster's office. There is an outstanding balance of \$151.82 associated with this account. Prior to diversion please contact the Brazos Watermaster's office at (254) 791-3006.

CR. Joseph Nicosia

OCT 16 2023

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THE VAUGHN LIVING TRUST AGREEMENT

DATED THIS /- DAY OF wovenber, 200 5

THIS TRUST AGREEMENT between HELEN JANE VAUGHN, (hereinafter referred to as Trustor), a resident of the State of Texas, County of Somervell, and HELEN JANE VAUGHN, (hereinafter referred to as the Trustee), establishes a Trust upon the conditions and for the purposes hereafter set forth.

ARTICLE ONE TRUSTEES AND FAMILY IDENTIFIED

Water Availability Division

OCT 16 2023

Section 1.01 <u>Trustee Designation</u>. HELEN JANE VAUGHN is hereby designated as Trustee. Should she become unable, because of death, incapacity or other cause, to serve as Trustee, or should she resign as Trustee, then ALEX LYNN VAUGHN, shall serve as First Successor Trustee. Should the First Successor Trustee decline or fail to serve, then LEE BROOKE VAUGHN shall serve as Second Successor Trustee. Should the Second Successor Trustee decline or fail to serve, then BETTY MCCREIGHT shall serve as Third Successor Trustee. They are to serve without bond.

If each of the above named persons should be unable or unwilling to serve, a Trustee shall be chosen by the majority of the current income beneficiaries, with a parent or legal guardian voting for any minor beneficiaries; provided, however, that the issue of any deceased beneficiary shall collectively have only one vote.

Appointment of Successor Trustees of Separate Trusts: Subsequent to the time period described above when a separate Trust is established for each child and the child has attained thirty (30) years of age, the then serving Trustee shall terminate the Trusteeship and Trustor appoints each child as the Trustee of the separate Trust created for the benefit of such child. For instance, a child shall become the Trustee of the separate Trust established for his or her benefit as well as the benefit of his or her descendants. If a child is unable or unwilling to serve as Trustee of his or her own Trust, or cannot continue to serve for any reason, then the Successor Trustee shall be an individual or a bank or Trust company named in accordance with provisions above. In the event a child is not living at such time or dies during the term of his or her Trust, Trustor's remaining children who are at least thirty (30) years of age [or as they become thirty (30) years of age] shall serve as the Co-Trustees of such deceased child's separate Trust. Otherwise, each child shall serve as a Trustee of his or her own separate Trust for whose benefit such Trust has been established. In the event that a child is not living and none of Trustor's other children are at least thirty (20) years of age, then the Trustees named in the paragraph above shall each serve in the order specified as the sole trustee until such time as a ZOIR MAY -4 P 3 25 child reaches thirty (30) years of age.

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- Section 1.02 Successor Trustees. Any Successor Trustee taking office pursuant to this Trust Agreement shall forthwith succeed to all title of the prior Trustee and shall have all the power, rights, discretions and obligations conferred on such Trustee by this Trust Agreement.
- a) All rights, titles and interest in the property of the Trust shall immediately vest in the Successor Trustee at the time of appointment. The prior Trustee shall, without warranty, transfer to the Successor Trustee the existing Trust property.
- b) No Successor Trustee shall be under any duty to examine, verify, question, or audit the books, records, accounts, or transaction of any preceding Trustee; and no Successor Trustee shall be liable or responsible in any way for any acts or defaults of any predecessor Trustee, nor for any loss or expense from or occasioned by anything done or neglected to be done by any predecessor Trustee. A Successor Trustee shall be liable only for their own acts and defaults.
 - (1) If the Trustee has exercised the reasonable care, skill and prudence generally exercised by a compensated fiduciary with respect to the administration, investment and management of similar estates in the same geographic area, then the Trustee shall not at any time be held liable to the Trust or any Beneficiary for any action or default of the Trustee or of any other person in connection with the administration of the Trust unless caused by the Trustee's gross negligence, bad faith, or willful commission of an act in breach of Trust. However, a corporate Trustee shall always be liable for the acts, omissions and defaults of its officers and regular employees. The Trustee shall never be subject to liability for its decision either to make or refuse to make a distribution out of the Trust Estate that may be made in the "sole discretion" or "sole and absolute discretion" of the Trustee or for exercising or not exercising any power under this Trust that is specifically made subject to the Trustee's "sole discretion" or "sole and absolute discretion".
 - (2) The Trustee shall not incur any personal liability to anyone dealing with the Trustee in the administration of the Trust Estate. The Trustee shall be entitled to reimbursement from the Trust Estate for any liability, whether in contract or in tort, incurred in the administration of the Trust. The Trustee may contract in such form as to exempt the Trustee from personal liability and to cause such liability to be limited to the Trust Estate.

Section 1.03 Removal of a Trustee. Except for the Trustee by original appointment, a Trustee may be removed by a court of competent jurisdiction for cause in any proceeding brought by a beneficiary of the Trust, by another Trustee, or by any other person who has a direct or indirect interest in the Trust. The term "for cause" shall mean and include: any material act of self dealing by a Trustee or any material act or omission to act constituting gross negligence or intentional fraud. The term "material" identifies a significant monetary damage to the trust as the result of the act or omission to act by a trustee constituting self dealing, gross negligence or fraud. The term "material" does not include incidental or insignificant monetary damage to

the trust; monetary damages incurred by someone who is not a vested or contingent beneficiary of the trust; nor an intangible loss or damage which cannot be valued under the fair market valuation standards of the tax laws of the United States.

Section 1.04 Removal of a Corporate Trustee. The trust beneficiary or beneficiaries who are then entitled to receive distributions of income from the trust, or distributions of income from any separate trust created by this document, may remove any corporate trustee then serving, the notice of removal to be delivered in writing to the corporate trustee. Unless this trust declaration, or any amendment to the trust declaration, or any instrument appointing a successor provides otherwise, the selection of a successor to the corporate trustee shall be made by a court of competent jurisdiction, however such successor, shall be a corporate trustee. In the event there is more than one beneficiary entitled to the income from the trust, all income beneficiaries must join in the written notice of removal. The consent of any person who is deceased or legally disabled shall not be required in meeting the unanimous consent requirements for removal.

Section 1.05 <u>Trustee Resignation</u>. Any Trustee or Successor Trustee may resign from that office, without court approval, by giving the next Trustee in line of succession ten (10) days prior written notice and transferring all existing Trust property to his/her successor. The prior Trustee shall cooperate with the new Trustee in executing whatever documents are necessary to accomplish this end. If the resigning party is the last named Trustee, he/she shall give the required notice to the current income beneficiaries of the Trust and may only resign after a successor Trustee has been duly elected as set forth in Section 1.01 of this Agreement.

Section 1.06 <u>Definition of Children</u>. For the purpose of identification, the children of HELEN JANE VAUGHN are two children, namely ALEX LYNN VAUGHN and LEE BROOKE VAUGHN. The terms "child" and "children" as used in this Trust Agreement mean the lawful issue of the Trustor, and includes children legally adopted by the Trustor, but not step-children.

ARTICLE TWO TRUSTEE'S ADMINISTRATIVE AND INVESTMENT POWERS

Section 2.01 <u>Trustee Powers</u>. The Trustee shall have all powers conferred upon a Trustee by the laws of Texas for the orderly administration of the Trust Estate, including those specified in the Texas Trust Code in effect in Texas as it may be amended from time to time. If any property is distributed outright under the provision of this instrument to a person who is a minor, distribution may be made under the Texas Transfers to Minors Act; any fiduciary acting under this instrument may name the custodian and distribute the property to the custodian.

The Trustee shall with respect to any and all property which may at any time be held by the Trustee in Trust pursuant to this Agreement, whether such property constitutes principal or accumulated income, have power, exercisable in the Trustee's absolute discretion, at any time and from time to time on such terms and in such manner as the Trustee may deem advisable, to:

- a) Sell, convey, exchange, convert, improve, repair, partition, divide, allot, subdivide, create restrictions, easements or other servitude thereon, operate and control;
- b) Lease for terms within or beyond the term of the Trust and for any purpose, including exploration for removal of gas, oil and other minerals; and enter into any covenants and agreements relating to the property so leased or any improvements which may then or thereafter be erected on such property;
- c) Encumber or hypothecate for any Trust purpose by mortgage, Deed of Trust, pledge or otherwise;
- d) Carry insurance of such kinds and in such amounts at the expense of the Trust as the Trustee may deem advisable;
- e) Commence or defend at the expense of the Trust such litigation with respect to any Trust or any property of the Trust Estate as Trustee may deem advisable and employ, for reasonable compensation payable by any such Trust, such counsel as the Trustee shall deem advisable for that purpose;
- f) Invest and reinvest the Trust funds in such property as the Trustee, in the exercise of reasonable business judgment, may deem advisable;
- g) Vote by proxy or otherwise, in such manner as Trustee may determine to be in the best interests of the Trust any securities having voting rights held by the Trustee pursuant to this Agreement;
- h) Pay any assessments or other charges levied on any stock or other security held by Trustee in Trust pursuant to this Agreement;
- i) Exercise or not exercise as Trustee may deem best, any subscription, conversion or other rights or options which may at any time attach, belong or be given to the holders of any stocks, bonds, securities or other instruments held by Trustee in Trust pursuant to this Agreement;
- j) Participate in any plans or proceedings for the foreclosure, reorganization, consolidation, merger or liquidation of any corporation or organization that has issued securities held by Trustee in Trust pursuant to the terms of this Agreement, to deposit securities with and transfer title or securities on such terms as Trustee may deem in the best interest of the Trust to any protective of or other committee established to further or defeat any such plan or proceeding;

- k) Enforce any mortgage or Deed of Trust or pledge held by Trustee in trust pursuant to this Agreement and at any sale under any such mortgage, Deed of Trust or pledge, to bid and purchase at the expense of the Trust any property subject to such security instrument;
- Compromise, submit to arbitration, release with or without consideration and otherwise adjust any claims in favor or against the Trust provided for in this Agreement;
- m) Manage any business or interest and use the general assets of the Trust for the purpose of the business, and invest additional capital in, or make loans to such business;
- n) Subject to any limitations expressly set forth in this declaration and faithful performance of Trustee's fiduciary obligations, to do all acts, take all such proceedings, and exercise all such rights and privileges as could be done, taken or exercised by an absolute owner of the Trust property.
- o) The Trustee is authorized to employ attorneys, accountants, investment advisors, specialists and such other agents as she shall deem necessary or desirable. The Trustee shall have the authority to appoint an investment manager or managers to manage all or any part of the assets of the Trust, and to delegate to said manager investment discretion. Such appointment shall include the power to acquire and dispose of such assets. The Trustee may charge the compensation of such attorneys, accountants, investment advisors, investments managers, specialists and other agents and any other expenses against the Trust.
- Section 2.02 <u>Power to Borrow</u>. The Trustee shall have the power to borrow money for any Trust purpose (including borrowing from the probate estate for the purpose of paying taxes) on such terms and conditions as the Trustee may deem proper, from any person, firm or corporation, and shall have the power to repay such borrowed money.
- Section 2.03 Power to Loan to Trust. The Trustee is authorized to loan or advance Trustee's own funds to the Trust for any Trust purpose and to charge for such loan or advance, the rate of interest that Trustee, at the time such loan or advance is made, would have charged had such loan or advance been made to a person not connected with the Trust having at least a net worth equal to the value of the principal of the Trust. Any such loan or advance, shall be repaid from the income or principal of the Trust as in the discretion of the Trustee appears for the best interests of the Trust and its beneficiaries.
- Section 2.04 <u>Purchase of Securities</u>. The Trustee is authorized to purchase securities, to buy and sell commodities and options, both covered and uncovered, to buy and sell precious metals and futures, and to enter into agreements and sign documents opening or closing brokerage accounts and maintaining these accounts. The Trustee is further authorized to purchase securities or other property from the probate estate, with or without security to the executor or other representative of the estate of the Trustor, and to make loans and advancements from the probate estate, again, with or without security to the executor or other representative of the estate of the

Trustor. The Trustee is also authorized to engage in margin trading and may maintain accounts with brokers for that purpose.

Section 2.05 Manner of Holding Title. The Trustee may hold securities or other property held by Trustee in Trust pursuant to this Agreement in Trustee's name as Trustee, in Trustee's own name without a designation showing it to be Trustee, in the name of Trustee's nominee, or the Trustee may hold such securities unregistered in such condition that ownership will pay by delivery. Any corporate Trustee is expressly authorized by Trustor's to deposit the funds of the Trust with itself.

Section 2.06 Payment of Expenses. The Trustee is authorized to engage any and all attorneys, accountants, agents and other professionals it deems necessary to aid in the proper and efficient administration of the Trust Estate. All expenses and costs of the administration of the Trust Estate, including the Trustee's travel and lodging expenses, shall be paid first from the income of the Trust Estate and second from corpus of the Trust Estate.

Section 2.07 Rights of Persons Dealing With The Trustee: The trustee may execute and deliver any and all instruments in writing which the trustee considers necessary to carry out any of the powers granted herein. No party to any such instrument in writing signed by the trustee shall be obligated to inquire into its validity, or be bound to see to the application by the trustee of any money or other property paid or delivered by or to the trustee pursuant to the terms of any such instrument. It is further expressly provided that anyone dealing with the trustee is not required to inquire into the terms of this trust instrument, the authority of the trustee, or to see to the application which the trustee makes of funds or other property received by the trustee, but shall be entitled to deal with the trustee assuming that the trustee has full authority to act.

Any person dealing with this trust shall in addition be entitled to rely upon a copy of the original trust instrument, certified as a true and correct copy of the original by the trustee, and upon any instruments duly executed in accordance with the provisions thereof, to the same extent as such person might rely upon the original trust instrument.

ARTICLE THREE TRUST PROPERTY

Section 3.01 <u>Trust Purposes</u>. The primary Trust Purpose shall be to provide for the health, support and maintenance of the Trustor in her accustomed manner of living. The secondary Trust Purpose shall be to permit the Trustor to provide funds for the Trustor's designated beneficiaries. This instrument shall always be interpreted in such a way as to allow the Trustee to meet these purposes.

Section 3.02 <u>Trust Estate</u>. HELEN JANE VAUGHN has delivered to the trust \$100 as the initial corpus of this trust, the receipt of which is acknowledged. All property hereafter transferred or conveyed to and received by the Trustee to be held pursuant to the terms of this

instrument is herein called the "Trust Estate" and shall be held, administered, and distributed by the Trustee as provided in this Trust Agreement. Trustor has transferred and delivered to Trustee the property described in the various schedules accompanying this Trust including any and all property, (real and personal), which has been transferred to this Trust by other legal documents. Such title and interests as Trustee has received or may hereafter acquire in that property and such other property as may hereafter be added to the Trust, shall be vested in the Trustee.

Section 3.03 Additions to Trust Estate

- a) At any time during the continuance of this Trust its Trustee, in her sole discretion after consideration of the possible tax consequences thereof to all concerned, is authorized to receive additions of cash or other properties to the Trust, subject to any conditions to which the Trustee may agree, from any source whatsoever without limitation, whether by gift, will, or otherwise. However, the Trustee shall accept all assets which any person or persons may give, devise, and/or bequeath by last will and testament to this Trust hereunder as well as all assets which may be transferred to such Trust pursuant to the express provisions of any other Trust document or other documents of any kind.
- b) Furthermore, at any time any person or persons may designate this Trust as the beneficiary, primary or contingent, of any insurance, pension, or other death benefit, relating to the life of anyone (such designation to be presumed to be revocable unless it is expressly irrevocable) and, until such benefit matures by reason of death. The Trustee shall have no responsibility whatsoever with respect thereto, it being intended that, unless and until the Trust which is the designated beneficiary of such death benefit becomes the owner of the insurance proceeds involved (or other source of such benefit), such Trust arrangement shall be operative only with respect to such net proceeds as actually become payable by reason of death.
- Section 3.04 Non-Income Producing Property. During the life of the Trustor, the Trustee is authorized to retain in the Trust for so long as the Trustee may deem advisable and in the best interest of such Trust, any property received by the Trustee from the Trustor. After the death of the Trustor, a beneficiary who is then entitled to the income of the Trust, or the income of any other trust established or continued pursuant to this Trust declaration, will have the authority to issue a written directive to the Trustee to convert Trust property which does not produce an income, or which is underproductive, into property which is income producing or which will provide a greater income to the Trust. Upon actual receipt of an income beneficiary's written directive, the Trustee will reasonably and prudently proceed to convert unproductive or underproductive property into property which will produce a reasonable and safe rate of return. The Trustee may do so by selling the unproductive or underproductive asset upon such terms and conditions as is prudent and reasonable under all circumstances which may then exist (including the acceptance of an income or interest bearing obligation as the whole or a part of the sales price), and investing the proceeds of sale in income producing instruments or obligations. Notwithstanding these requirements, a trust beneficiary may not direct the trustee

to invest or reinvest trust property in a trust investment which is speculative in nature or which, in result, would violate the spendthrift provisions of this Trust Agreement.

Section 3.05 Removal of Trust Property. At any time during the life of the Trustor, Trustor may, by a written instrument filed with Trustee, withdraw from the Trust Estate, discharged of the Trust, all or any part of the principal and accumulated income of the Trust upon satisfying all sums due to the Trustee and indemnifying Trust, to the Trustee's reasonable satisfaction, against liabilities lawfully incurred in the administration of this Trust.

Any gift made directly by our Trustee to a third party shall be construed as a distribution made directly to Trustor and then a gift from Trustor to such third party.

Section 3.06 Residence. If the Trustor's current residence property is a part of the Trust, the Trustor shall have possession and full management of it, and shall have the unrestrictive right to occupy the residence rent free. All taxes, insurance, assessments, repairs, and other charges necessary to maintain the property shall be paid out of the Trust Estates.

ARTICLE FOUR AMENDMENT OF THE TRUST

Section 4.01 <u>Amendment</u>. At any time during the life of the Trustor, Trustor may, by a written instrument filed with Trustee, amend this Trust Agreement (including its technical provisions) in any manner.

Section 4.02 <u>Revocation</u>. At any time during the life of the Trustor, Trustor may, by a written instrument filed with Trustee, revoke this Trust Agreement in part or in whole, in which latter event any and all Trust properties shall forthwith revert to such Trustor free of Trust.

Any instrument of amendment or revocation shall be effective immediately upon its proper execution by Trustor, but until a copy has been received by a Trustee, that Trustee shall not incur any liability or responsibility either (i) for failing to act in accordance with such instrument or (ii) for acting in accordance with the provisions of this Trust Agreement without regard to such instrument.

Section 4.03 <u>Irrevocability</u>. Upon the death of the Trustor the Trust shall become irrevocable and not subject to amendment or modification.

Section 4.04 Revocation or Alteration by Trustor Alone. The rights of revocation, withdrawal, alteration, and amendment reserved by Trustor in this Article must be exercised by the Trustor, and may not be exercised by any other person, including agent, guardian, or conservator.

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ARTICLE FIVE DISTRIBUTIONS DURING TRUSTOR'S LIFETIME Water Availability Division

Section 5.01 <u>Distributions of Income and Principal</u>. The Trustee shall distribute to or for the benefit of Trustor during her lifetime so much of the net income and/or principal of the Trust as shall be appropriate or necessary to provide for her respective health, maintenance support, and general welfare.

Section 5.02 <u>Protection of Trustor in Event of Incapacity</u>. During any disability or incompetency of Trustor as defined in Section 5.03 below, the Trustor shall be relieved of all the powers heretofore reserved by the Trustor in the Trustor's individual or fiduciary capacity, as the case may be. During any such disability or incompetency, all such powers shall be suspended, and the current Trustee or Successor Trustee, whichever is applicable, shall have or continue to have those powers with respect to the Trust Estate given in this Trust to a Trustee.

As long as the Trustor is disabled or incapacitated, the Trustee shall distribute to or for the benefit of incapacitated Trustor so much of the net income and/or principal from the Trust Estate, as the Trustee deems necessary to provide for incapacitated Trustor's respective health, maintenance, support, and general welfare.

Section 5.03 <u>Incapacity</u>. In the event that any Trustee or any beneficiary hereunder comes into possession of any of the following:

- a) A court order, which such Trustee or beneficiary deems to be jurisdictionally proper and still concurrently applicable, holding the Trustor to be legally incapacitated to act on her own behalf or appointing a guardian to act for her; or
- b) A written certificate of two licensed physicians, at least one of which is her attending physician and is unrevoked, each certifying that such physician has examined the Trustor and has concluded that, by reason of accident, or mental deterioration, or similar cause, she has, at the date thereof, become incapacitated to act rationally and prudently in her own financial best interests; or;
- c) Evidence which such Trustee or beneficiary deems to be creditable and still currently applicable that the Trustor has disappeared, is unaccountably absent for more than three (3) months, or is being detained under duress where she is unable effectively and prudently to look after her own best interests:

Then in that event and under those circumstances:

- (1) Such person shall be deemed to have thereupon become incapacitated, as that term is used in and for all of the purposes of this instrument, and
 - (2) Such incapacity shall be deemed to continue until such

court order, certificates, and or circumstances have become inapplicable or have been revoked.

d) Any physician's aforesaid certificate may be revoked by a similar certificate to the effect that the person is no longer thus incapacitated and said certificate is executed either (i) by the originally certifying physician or (ii) by two other licensed physicians.

No Trustee shall be under any duty to institute any inquiry into a person's possible incapacity, but the expense of any such inquiry reasonably instituted may be paid from Trust assets. Payment for such inquiry refers both to a reasonable inquiry as to the incapacity of such individual and to that inquiry as to the revocation of such a certificate.

Section 5.04 Items of Tangible Personal Property in Trust. HELEN JANE VAUGHN may have certain items of tangible personal property which have been transferred to the Trust or otherwise subject to the Trustee's control. The term "personal belongings" or "tangible personal property" will mean and identify personal wearing apparel, jewelry, household furnishings and equipment, books, albums, art work, entertainment and sports equipment, and all items of decoration or adornment. Trustor may at any time and from time to time deliver to the Trustee written instructions as to any living or post-mortem gifts of her personal belongings, and the Trustee shall be authorized and bound to make disposition of these items as a Trustor has reasonably directed. All of the tangible personal property which is or becomes Trust Property and is not disposed of by written instructions shall be distributed under the terms of this Agreement.

ARTICLE SIX DISTRIBUTIONS UPON THE DEATH OF TRUSTOR

Section 6.01 <u>Distribution of Trust Upon Death of Trustor</u>. Upon the death of the Trustor, the then remaining principal and undistributed income of each of the shares of the resulting Trust Estate, shall be divided into as many shares as shall be necessary to create one equal share for each of Trustor's then living children (my children ALEX LYNN VAUGHN and LEE BROOKE VAUGHN), and one equal share for each of Trustor's deceased children who has then living descendants.

The Trust Estate may further be divided into two broad categories, if necessary: the Exempt Trust and the Nonexempt Trust. The Exempt Trust shall consist of an amount equal to the Trustor's generation-skipping tax (GST) exemption, reduced by the aggregate amount of the Trustor's GST exemption that has been allocated (by the Trustor or by the executor of the Trustor's Will) to other transfers of property by the Trustor during her lifetime or as a result of the Trustor's death. The Nonexempt Trust shall consist of the balance of the remaining Trust Estate. The term "GST Exemption" or "GST Exemption Amount" is the dollar amount of property which may pass as generation skipping transfers under Subtitle B, Chapter 13, of the Internal Revenue Code of 1986 [entitled "Tax On Generation-Skipping Transfers"] which is exempt from the generation-skipping tax.

- a) <u>Distribution of Trust Shares for ALEX LYNN VAUGHN</u>. The trust share for ALEX LYNN VAUGHN shall be held in trust for his life and administered and distributed as follows:
 - (1) <u>Distribution of Income and Principal</u>. Distributions of income and principal shall be made by the Trustee for the health, education, maintenance and support of ALEX LYNN VAUGHN. In making distributions of the trust income, the Trustee may consider other income and financial resources to the respective trust beneficiary.
 - (2) <u>Distribution on the Death of ALEX LYNN VAUGHN</u>. ALEX LYNN VAUGHN shall have the power to appoint any remaining Trust Estate of a Nonexempt Trust established for his benefit to the executors or administrators of his estate if ALEX LYNN VAUGHN dies before receiving distribution of the entire Trust Estate. Such power must be exercised pursuant to a clause in his duly probated Last Will and Testament which makes specific reference to this paragraph of this Section of the Trust Agreement. To the extent such power is validly exercised, the Trustee shall distribute the remaining Trust Estate to the executors or administrators of such deceased Beneficiary's estate subject, however, to the other provisions of this Trust Agreement regarding the reserves and withholding of taxes. Any remaining Trust Estate of a Nonexempt Trust shall be distributed in accordance with the remaining provisions of this Trust Agreement to the extent the Beneficiary fails to exercise such power of appointment.

ALEX LYNN VAUGHN shall have the power to appoint any remaining Trust Estate of an Exempt Trust established for his benefit to a class of individuals consisting solely of his children and descendants. Such power must be exercised pursuant to a clause in his duly probated Last Will and Testament which makes specific reference to this paragraph of this Section of the Trust Agreement, and must further designate the beneficiaries and the shares, proportions, and amounts that each shall be entitled to, and whether such appointment is in trust for or is directly to such beneficiaries. Any remaining Trust Estate of an Exempt Trust shall be distributed in accordance with the remaining provisions of this Trust Agreement to the extent the Beneficiary fails to exercise such power of appointment.

Any property in the trust share which is not distributed pursuant to the exercise of the general or special power of appointment shall be distributed to ALEX LYNN VAUGHN'S then living descendants, per stirpes.

If ALEX LYNN VAUGHN has no then living descendants, the Trustee shall distribute the remaining trust property to Trustor's descendants on a per stirpes basis.

b) <u>Distribution of Trust Shares for LEE BROOKE VAUGHN</u>. The trust share for LEE BROOKE VAUGHN shall be held in trust and administered and distributed for her life as follows:

- (1) <u>Distribution of Income and Principal</u>. Distributions of income and principal shall be made by the Trustee for the health, education, maintenance and support of LEE BROOKE VAUGHN. In making distributions of the trust income, the Trustee may consider other income and financial resources to the respective trust beneficiary.
- (2) Distribution on the Death of LEE BROOKE VAUGHN. LEE BROOKE VAUGHN shall have the power to appoint any remaining Trust Estate of a Nonexempt Trust established for her benefit to the executors or administrators of her estate if LEE BROOKE VAUGHN dies before receiving distribution of the entire Trust Estate. Such power must be exercised pursuant to a clause in her duly probated Last Will and Testament which makes specific reference to this paragraph of this Section of the Trust Agreement. To the extent such power is validly exercised, the Trustee shall distribute the remaining Trust Estate to the executors or administrators of such deceased Beneficiary's estate subject, however, to the other provisions of this Trust Agreement regarding the reserves and withholding of taxes. Any remaining Trust Estate of a Nonexempt Trust shall be distributed in accordance with the remaining provisions of this Trust Agreement to the extent the Beneficiary fails to exercise such power of appointment.

LEE BROOKE VAUGHN shall have the power to appoint any remaining Trust Estate of an Exempt Trust established for her benefit to a class of individuals consisting solely of her children and descendants. Such power must be exercised pursuant to a clause in her duly probated Last Will and Testament which makes specific reference to this paragraph of this Section of the Trust Agreement, and must further designate the beneficiaries and the shares, proportions, and amounts that each shall be entitled to, and whether such appointment is in trust for or is directly to such beneficiaries. Any remaining Trust Estate of an Exempt Trust shall be distributed in accordance with the remaining provisions of this Trust Agreement to the extent the Beneficiary fails to exercise such power of appointment.

Any property in the trust share which is not distributed pursuant to the exercise of the general or special power of appointment shall be distributed to LEE BROOKE VAUGHN'S then living descendants, per stirpes.

If LEE BROOKE VAUGHN has no then living descendants, the Trustee shall distribute the remaining trust property to Trustor's descendants on a <u>per stirpes</u> basis.

- c) Share of a Descendant of a Deceased Child. The Trustee shall distribute any share set aside for a deceased child who has then living descendants outright on a per stirpes basis, subject to the contingent trust below.
- d) <u>Alternative Ultimate Distribution</u>. If all of the Trustor's beneficiaries should fail to survive final distribution of the Trust Estate, all of the Trust Estate not disposed of as hereinabove provided shall be distributed to the heirs-at-law of the Trustor, such persons and their shares to be determined in accordance with laws of the State of Texas then in effect.

Contingent Trust for Certain Beneficiaries. If any beneficiary, to whom the Trustee is directed in a preceding provision hereof, to distribute any share of the trust principal, is under the age of 21 years when the distribution is to be made, the Trustee shall continue to hold it as a separate trust for such period of time for matters including college or vocational training, but not after the time the beneficiary reaches the age of 21 years. Prior to termination, the Trustee shall distribute as much of the income and principal as the Trustee determines necessary, in addition to the beneficiary's other income, from all sources known to the Trustee, for the beneficiary's reasonable health, education, maintenance, and support. The Trustee has discretion to add any excess income to the principal. When each beneficiary reaches the age of twenty-one (21) years, the Trustee shall distribute to each beneficiary one hundred percent (100%) of the then balance of the principal of his or her share of the Trust Estate. If the beneficiary dies prior to final distribution of his or her interest from the Trust, that persons interest shall pass per stirpes to his or her descendants then living, or if none, per stirpes to the descendants of the Trustor.

Section 6.02 Accrued Income on Termination of Beneficial Interest. Whenever the right of any beneficiary to payments from the net income or principal of the Trust provided for in this Agreement shall terminate either by reason of death or other cause, any accrued net income in the Trust undistributed by the Trustee on the date of such termination shall be held, administered and distributed by the Trustee in the same manner as if such income had accrued and been received by the Trustee after the date such beneficiary's right to receive payments from such Trust terminated.

Section 6.03 <u>Distribution in Kind or Cash</u>. On any division of the assets of the Trust Estate into shares or partial shares and on any final or partial distribution of the assets of the Trust Estate, the Trustee, at his or her absolute discretion, may divide and distribute undivided interests of such assets, or may sell all or any part of such assets and make division or distribution in cash or partly in cash and partly in kind. The decision of the Trustee, either prior to or on any division or distribution of such assets, as to what constitutes a proper division of such assets of the Trust Estate, shall be binding on all persons in any manner interested in any Trust provided for in this Trust Agreement.

Section 6.04 Spendthrift Provision. Neither the principal nor the income shall be liable for the Debts of any beneficiary. Except as otherwise expressly provided in this Agreement, no beneficiary of any Trust shall have any right, power or authority to alienate, encumber or hypothecate his or her interest in the principal or income or such Trust in any manner, nor shall such interests of any beneficiary be subject to claims of his or her creditors or liable to attachment, execution or other process of law. The limitations herein shall not restrict the exercise of any power of appointment on the right to disclaim.

Section 6.05 <u>Compensation</u>. Any individual who is a Trustee and who is Trustor or a relative of a Trustor shall receive no compensation unless he or she requests compensation whereupon a reasonable compensation shall be paid. Any other individual who is a Trustee shall be compensated by a reasonable compensation, unless such individual waives compensation. Any

individual serving as a Trustee may be employed to provide other services to the Trust, and charges for services shall not reduce such Trustee's compensation as a Trustee. Any corporation or other entity which is a professional Trustee serving as Trustee shall be compensated for its services at the then prevailing rates for similar services to Trusts of a similar nature and size. Trustee also shall be reimbursed all expenses, including, but not limited to, expenses incurred with others in managing property, broker's fees, attorney's fees, and accountant's fees.

Section 6.06. Creation of Multiple Trusts. If at any time the Trustee is directed or authorized to allocate assets to a Trust created under this Trust Agreement and if, in the Trustee's judgment, accounting or other administrative burdens would be simplified (for tax reasons or otherwise) by the creation of two or more identical Trusts (as may be the case if creating multiple Trusts will facilitate making appropriate elections so that one or more of such Trusts will be wholly exempt from the GST tax) the Trustee may elect to create two or more separate and distinct identical Trusts and to allocate the assets between such identical Trusts as the Trustee determines to be appropriate so long as the method of asset allocation does not jeopardize an otherwise allowable estate tax deduction or GST tax exemption available to such Trust. This Section shall not apply and shall abate to the extent it is inconsistent with the provisions regarding the creation of qualified subchapter S Trusts.

Section 6.07 S Corporation Stock. Before the date on which any "S Corporation Shares" (defined below) would otherwise pass to or be treated as held by an "Ineligible Trust" (defined below), the Trustee (excluding, however, any Interested Trustee) may elect to hold these S Corporation Shares in one or more separate trusts or trust shares on the terms set forth in this article. The Trustee (excluding, however, any Interested Trustee) may elect to hold such S Corporation Shares under paragraph a) ("Qualified Subchapter S Trusts") or paragraph B ("Electing Small Business Trusts"), as the Trustee (excluding, however, any Interested Trustee) shall deem appropriate, considering the changes that such provisions would require from the terms and conditions under which such shares would otherwise be held under this Will.

- a) <u>Qualified Subchapter S Trust</u>. Any S Corporation Shares held under this paragraph a) shall be held on the following terms:
 - (1) Each trust held under this paragraph a) shall be a separate trust or substantially separate and independent share, as defined in Code Sec. 1361(d)(3), held for the benefit of one beneficiary. Any reference in this paragraph a) to a beneficiary's separate trust shall refer equally to any substantially separate and independent trust share.
 - (2) Until the "QSST Termination Date" (defined below), the Trustee shall annually distribute all of the trust's "Net Income" (defined below), to the sole beneficiary of each trust held under this paragraph a), together with as much of that trust's principal as is appropriate under the standard contained in the trust to which such S Corporation Shares would otherwise have been held. The Trustee shall not distribute income or principal to anyone other than the beneficiary to whom Net Income is distributable, until the QSST Termination Date.

- (3) Upon the QSST Termination Date, the Trustee shall distribute the remaining trust assets to the beneficiary to whom Net Income was then distributable, if then living, or otherwise to such beneficiary's estate.
- (4) The Trustee shall elect under Code Sec. 1361(d)(2) to cause each trust held under this paragraph a) to be treated as a Qualified Subchapter S Trust for federal income tax purposes.
- (5) The Trustee (excluding, however, any Interested Trustee) shall administer any trust under this paragraph a) as a Qualified Subchapter S Trust, as defined in Code Sec 1361(d)(3).
- (6) The Trustee shall allocate any S Corporation Shares that will be held under this paragraph a) between or among one or more separate trusts, based on each beneficiary's interest in the income of the Ineligible Trust that would otherwise have held those shares. If no beneficiary was entitled to income of such Ineligible Trust at that time, the Trustee may allocate any S Corporation Shares among the trusts under this paragraph a) for the beneficiaries of such Ineligible Trust, in such manner as the Trustee shall deem appropriate.
- b) <u>Electing Small Business Trust</u>. Any S Corporation Shares held under this paragraph b) shall be held on the following terms:
 - (1) The Trustee (excluding, however, any Interested Trustee) shall apportion to the trusts under this paragraph b) a reasonable share of the unallocated expenses of all trusts under this Will, in a manner consistent with the applicable Code and Regs.
 - (2) The Trustee shall make that election required by Code Sec. 1361(e)(3) to qualify the trust under this paragraph b) as an Electing Small Business Trust, under Code Sec. 1361(e).
 - (3) The Trustee (excluding, however, any Interested Trustee) shall administer each trust under this paragraph b) as an Electing Small Business Trust, under Code Sec. 1361(e).
- c) Implementation. The Trustee (excluding, however, any Interested Trustee), shall manifest their selection of the form in which the Trustee shall hold any S Corporation Shares by written notice to all persons who would be eligible or entitled at the time of such writing, to receive income from the Ineligible Trust that would otherwise hold such S Corporation Shares.
 - d) Definitions. The following definitions apply for purposes of this article:

- (1) "Ineligible Trust" means a trust whose ownership of any S Corporation Shares would cause the termination of that corporation's election to be taxed under subchapter S of the Code.
 - (2) "Net Income" means income, as defined in Code Sec. 643(b).
- (3) "S Corporation Shares" means shares of any stock of a corporation that then operates or that the Trustee shall deem likely to operate in the future under an election to have its earnings taxed directly to its stockholders, under subchapter S of the Code.
- (4) The "QSST Termination Date" means the earlier of the date on which the beneficiary of a trust under paragraph a) dies, and the date on which such trust no longer holds any S Corporation Shares.
- e) Application. None of the foregoing provisions of this article shall apply with respect to any S Corporation shares that would, but for the provisions of this article, be held in any trust any portion of the disposition to which would qualify for the federal estate and/or gift tax marital deduction.

Section 6.08 Multiple Trustees. If the Trustees agree to do so, one Trustee acting alone may be given the primary responsibility of administration and accounting, and one Trustee alone may be authorized to deposit, transfer and withdraw funds from any depository account held by the Trust. The authority vested in three or more Trustees may be exercised by a majority of the Trustees. In the event of an action or decision by a majority, the non-consenting Trustee will not CENED Disson be responsible for the act of the majority.

ARTICLE SEVEN PAYMENT OF DEBTS, TAXES, AND SETTLEMENT COSTS EXERCISE OF ELECTIONS

Section 7.01 Coordination with Trustor's Probate Estate The following directions concern the payment of debts, taxes, estate settlement costs, and the exercise of any election permitted by Texas law or by the Internal Revenue Code. The personal representative of the estate subject to probate and the Trustee of THE VAUGHN LIVING TRUST (collectively called the "personal representative") may act jointly and may treat the property of the estate subject to probate and the property of THE VAUGHN LIVING TRUST as one fund for the purpose of paying debts, taxes, estate settlement costs, and the making of elections. The probate estate and the Trust estate are called collectively "the estate". The term "residuary estate" will mean the rest and residue of the estate remaining after allowance for the payment of specific bequests or gifts.

a) Payment of Indebtedness and Settlement Costs. The personal representative will have the discretionary authority to pay from the estate all costs reasonably and lawfully required to settle the estate and the Trust. The personal representative is under no obligation to prepay an indebtedness payable in installments or which is not then due and payable. Unless otherwise provided, indebtedness and settlement costs will be paid first from the residuary estate and, if the residuary estate is insufficient, will be prorated among specific gifts and bequests.

Unless otherwise directed, if property given as a specific bequest or gift is subject to a mortgage or other security interest, the designated recipient of the property will take the asset subject to the obligation and the recipient's assumption of the indebtedness upon distribution of the asset to the recipient. The obligation to be assumed will be the principal balance of the indebtedness on date of death, and the estate will be entitled to reimbursement or offset for principal and interest payments paid by the estate to date of distribution.

- b) <u>Elective Deductions</u>. The personal representative will have the discretionary authority to claim any obligation, expense, cost or loss as a deduction against either estate tax or income tax, or to make any election provided by Texas law, the Internal Revenue Code, or other applicable law, and the personal representative's decision will be conclusive and binding upon all interested parties and shall be effective without obligation to make an equitable adjustment or apportionment between or among the beneficiaries of the estate.
- c) Estate. Generation Skipping, or Other Death Tax. Estate, inheritance, succession, or other similar tax shall be charged to and apportioned to those whose gifts or distributive share generate a death tax liability by reason of death or by reason of a taxable distribution from the Trust or a taxable termination of the Trust. To the greatest extent possible, the personal representative may pay and deduct from a beneficiary's distributive share (whether the distribution is to be paid outright or is to be continued in Trust) the increment in taxes payable by reason of a required distribution or termination of interest (i.e., estate, gift, inheritance, or generation skipping taxes) to the extent that the total of such taxes payable by reason of a distribution or termination is greater than the tax which would have been imposed if the property of the Trust subject to the distribution or termination of interest had not been taken into account in determining the amount of such tax.

To the extent a tax liability results from the distribution of property to a beneficiary other than under THE VAUGHN LIVING TRUST, the personal representative will have the authority to reduce any distribution to the beneficiary by the amount of the tax liability apportioned to the beneficiary, or if the distribution is insufficient, the personal representative will have the authority to proceed against the beneficiary for his, her, or its share of the tax liability. In making an allocation, the personal representative may consider all property included in the gross estate for federal estate tax purposes, including all property subject to probate, all amounts paid or payable to another as the result of death, including life insurance proceeds, proceeds from a qualified retirement plan or account, proceeds from a joint and survivorship account with a financial institution or brokerage company, proceeds from a buy-sell or redemption contract, and/or any other plan or policy which provides for a payment of death benefits. This provision further

contemplates and includes any tax which results from the inclusion of a prior transfer in the federal gross estate even though possession of the property previously transferred is vested in someone other than the personal representative. This provision does not include a reduction in the unified credit by reason of taxable gifts previously made. If the personal representative determines that the collection of an apportioned tax liability against another is not economically feasible or probable, the tax liability will be paid by the estate and will reduce the amount distributable to the residuary beneficiaries. The personal representative's judgment with regard to the feasibility of collection is to be conclusive.

Section 7.02 <u>Direction to Minimize Taxes</u>. In the administration of the Trust hereunder, its fiduciaries shall exercise all tax related elections, options, and choices which they have in such manner as they in their sole but reasonable judgment (where appropriate, receiving advice of tax counsel), believe will achieve the overall minimum in total combined present and reasonably anticipated (but appropriately discounted) future administrative expenses and taxes of all kinds, upon not only such Trust but also its beneficiaries, the other Trusts hereunder and their beneficiaries and Trustor's probate estate.

ARTICLE EIGHT NO-CONTEST REQUIREMENTS

Section 8.01 <u>Incontestability</u>. The beneficial provisions of this instrument (and of Trustor's Last Will and Testament) are intended to be in lieu of any other rights, claims, or interests of whatsoever nature, whether statutory or otherwise, except bona fide pre-death debts, which any beneficiary hereunder may have against or in Trustor's estate of the properties in Trust hereunder. Accordingly, if any beneficiary hereunder asserts any claim (except a legally enforceable debt), statutory election, or other right or interest against or in Trustor's estate, Trustor's Will, or any properties of this Trust, other than pursuant to the express terms hereof or of said Will, or directly or indirectly contests, disputes, or calls into question, before any court, the validity of this instrument or of said Will, then;

- a) Such beneficiary shall thereby absolutely forfeit any and all beneficial interests of whatsoever kind and nature which such beneficiary might otherwise have under this instrument and the interests of the other beneficiaries hereunder shall thereupon be appropriately and proportionately increased and/or advanced,
- b) All of the provisions of this instrument, to the extent that they confer any benefits, powers, or rights whatsoever upon such claiming, electing or contesting beneficiary, shall thereupon become absolutely void and revoked, and
- c) Such claiming, electing, or contesting beneficiary, if then acting as a Trustee hereunder, shall automatically cease to be a Trustee and shall thereafter be ineligible either to select, remove, or become a Trustee hereunder. The foregoing shall not be construed, however, to limit the appearance of any beneficiary as a witness in any proceeding involving this

instrument of said Will nor limit any beneficiary's appearance in any capacity in any proceeding solely for the construction of either of said documents.

ARTICLE NINE PERPETUITIES SAVINGS CLAUSE

Section 9.01 <u>Perpetuities Savings Clause</u>. Notwithstanding anything to the contrary herein, no Trust or Share, in whole or in part, created herein shall continue longer than twenty-one (21) years after the death of the last of all of the beneficiaries hereunder who were living at the death of the Trustor. Any such Trust or Share so terminated shall be distributed, outright and free of trust, proportionately to the then current income beneficiaries of said Trust or Share, in accordance with the amount or amounts called for under the provisions of the said Trust or Share, and in which event any applicable remaindermen shall not be considered as having a vested interest in the said Trust or Share so conveyed.

ARTICLE TEN JURISDICTION

Section 10.01 Governing Law. It is not intended that the laws of only one particular state shall necessarily govern all questions pertaining to all of the Trust hereunder. Rather;

- a) The validity of the Trust hereunder, as well as the validity of the particular provisions of that Trust, shall be governed by the laws of whatever state having any sufficient connection with such Trust will support such validity.
- b) The meaning and effect of the terms of this Trust instrument, and of any other instrument related hereto, shall be governed by the laws of the State of Texas in the case of this instrument, and such other state as may be designated in the governing instrument of any Trust receiving an appointment hereunder.
- c) The administration of the Trust hereunder shall be governed by laws of the state in which the Trust is then being administered (based on the location of the principal office of the Trustee then having custody of that Trust's principal assets and records), which state's courts shall have exclusive jurisdiction over that administration of the Trust with respect to any period during which it was thus administered in that state.

The foregoing shall apply even though the situs of some Trust assets or the home of the Trustor, a Trustee, or beneficiary may at some time or times be elsewhere.

Section 10.02 <u>Invalidity of any Provision</u>. If any part or provision hereof is determined by a court of competent jurisdiction to be invalid or ineffectual, then this instrument, to the greatest extent possible, shall be construed as though such part had not been contained herein.

Section 10.03 <u>Continuation of Trust</u>. The trust may continue beyond its termination for a time reasonably necessary to conclude the administration of the trust, pay expenses of termination and distribute the trust property to those entitled thereto.

IN WITNESS WHEREOF, I have caused this Agreement to be executed on this 15 day of Novembre, 2005, at Grandbury, Texas.

BY: Helen Jane Caucint

BY: Helen Jane Vaughn TRUSTEE

RECEIVED
OCT 16 2023
Water Availability Division

STATE OF TEXAS

COUNTY OF SOMERVELL

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Before me, the undersigned authority, on this 15 day of Worker, 200 personally appeared HELEN JANE VAUGHN and she acknowledged and stated that she executed the above and foregoing Trust Agreement as an act of her own free will, for the purposes therein expressed.

Notary Public, State of Texas

